



DISA Limited

(Company Registration No. 197501110N)

(Incorporated in the Republic of Singapore)

("Company" and together with its subsidiaries, the "Group")

INCREASE IN PAID-UP CAPITAL OF A WHOLLY-OWNED SUBSIDIARY – DISA DIGITAL SAFETY PTE. LTD.

The Board of Directors of DISA Limited wishes to announce that the paid-up capital of its wholly-owned subsidiary, Disa Digital Safety Pte. Ltd. ("**Disa Digital Safety**") has been increased from S\$28,800,000 to S\$30,800,000, by way of capitalization of inter-company loan of US\$600,000 (approximately S\$820,710) and accrued interest of US\$2,847.94 (approximately S\$3,895.55) due from Disa Digital Safety and a cash injection of approximately S\$1,175,394.45 (the "**Transaction**").

1. Rationale for the Transaction

The Transaction was undertaken for general working capital purposes for the development of Disa Digital Safety.

2. Financing and Financial Effects of the Transaction

The Transaction was funded through internal sources and is not expected to have any material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 30 June 2020.

3. Interest of Directors and Controlling Shareholders

None of the directors, controlling shareholders or substantial shareholders of the Company have any interest, direct or indirect, in the Transaction, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Chng Weng Wah

Managing Director and Chief Executive Officer

8 January 2020

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited ("Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited).

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