



FRASERS LOGISTICS & INDUSTRIAL TRUST

(a real estate investment trust constituted on 30 November 2015 under the laws of the Republic of Singapore)

SGX-ST Announcement

AMENDMENTS TO THE TRUST DEED – PROPOSED ELECTRONIC COMMUNICATIONS TRUST DEED SUPPLEMENT

Frasers Logistics & Industrial Asset Management Pte. Ltd., as manager (the “**Manager**”) of Frasers Logistics & Industrial Trust (“**FLT**”), has on 25 January 2018 announced the results of the annual general meeting (“**AGM**”) of unitholders of FLT (the “**Unitholders**”) held on the same day, including the passing of an extraordinary resolution in respect of the provisions regarding electronic communications of notices and documents to Unitholders in the manner set out in Annex A of the Appendix to the Notice of AGM dated 26 December 2017 (the “**Proposed Electronic Communications Trust Deed Supplement**”).

The Manager wishes to announce that a third supplemental deed (the “**Third Supplemental Deed**”) has been entered into on 25 January 2018 between the Manager and Perpetual (Asia) Limited, in its capacity as trustee of FLT (the “**Trustee**”), to amend the deed of trust dated 30 November 2015 constituting FLT, as amended, restated or supplemented from time to time (the “**Trust Deed**”), in accordance with the Proposed Electronic Communications Trust Deed Supplement.

The Third Supplemental Deed will be available for inspection at the registered office of the Manager for so long as FLT is in existence.

Frasers Logistics & Industrial Asset Management Pte. Ltd.

(as manager of Frasers Logistics & Industrial Trust)

(Company Registration No: 201528178Z)

Catherine Yeo
Company Secretary
25 January 2018

DBS Bank Ltd. and Citigroup Global Markets Singapore Pte. Ltd. are the joint financial advisers, global coordinators and issue managers for the initial public offering of the units in Frasers Logistics & Industrial Trust (the “**Offering**”). DBS Bank Ltd., Citigroup Global Markets Singapore Pte. Ltd., Morgan Stanley Asia (Singapore) Pte., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint bookrunners and underwriters for the Offering (collectively, the “**Joint Bookrunners**”). The Joint Bookrunners for the Offering assume no responsibility for the contents of this announcement.

Important Notice

The value of units of FLT (the “**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of FLT and the Manager is not necessarily indicative of the future performance of FLT and the Manager.