



TSH Corporation Limited

Company Registration Number: 200003865N

(Incorporated in the Republic of Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH PURSUANT TO RULE 1017(1)(b) OF THE LISTING MANUAL (SECTION B: RULES OF CATALIST) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ("CATALIST RULES")

The Board of Directors (the "**Board**") of TSH Corporation Limited (the "**Company**") wishes to announce the following updates pursuant to Rule 1017(1)(b) of the Catalist Rules:-

- (i) The Company's assets and liabilities as at 31 October 2018 were as follows:-

	S\$'000
<u>Assets</u>	
Amount held in Escrow Account	4,279
Cash and bank balances	1,165
Other receivables	19
	5,463
<u>Liabilities</u>	
Trade and other payables	340
	340
Net Assets	5,123

- (ii) The Company's utilisation of cash in the month of October 2018 was as follows:-

	S\$'000
Opening cash and bank balances	5,529
Less:	
Legal and professional fees	(83)
Other expenses	(2)
Closing cash and bank balances⁽¹⁾	5,444

Notes:

(1). Includes amount held in Escrow Account.

(2). The figures set out in this announcement have not been reviewed or audited by the Company's auditors.

By Order of the Board

Dr Yu Lai Boon
Non-Executive Chairman
20 November 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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