

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No. 91120000103100784F)

(Incorporated in the People's Republic of China)

Resolutions Passed at the 5th Board Meeting for FY2018

The board of directors (the "Board") of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited collectively and individually accept full responsibility for the accuracy of the information given in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.

Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") had on 3 August 2018 issued a notice of board meeting to its directors in respect of the 5th board meeting for the financial year ending 31 December 2018 ("**FY2018**"), and the board meeting was duly convened on 13 August 2018. The following resolutions were discussed and passed by the full board of 7 directors.

The said meeting was convened in compliance with the applicable Companies Law, Securities Law and the Articles of Association of the Company, and the following resolutions were passed:

1. That, the full text and summary of the second quarter and half yearly financial statement for FY2018, prepared in accordance with the accounting standards of the People's Republic of China, and the second quarter and half yearly financial statement for FY2018, prepared in accordance with the International Financial Reporting Standards be approved.
2. That, the "Report on the Deposit of Proceeds and the Use of Proceeds" (募集资金存放与实际使用情况的专项报告) be approved.
3. That, the implementation of the new revised accounting standards issued by the Ministry of Finance of People's Republic of China in 2017 be approved.

Please refer to the announcement of the Company dated 14 August 2018 for more details on the above Board resolution (2).

By order of the Board

14 August 2018