

ICP LTD.
Company Registration No. 196200234E
(Incorporated in the Republic of Singapore)
(the “Company”)

CHANGE TO THE COMPOSITION OF AUDIT COMMITTEE

The Board of Directors of ICP Ltd. (the “**Company**”) wishes to announce that Mr. Ong Kok Wah be appointed as a member of Audit Committee (“**AC**”) in place of Mr. Aw Cheok Huat with effect from 30 November 2015.

Following the aforesaid change, the composition of the Board, AC, Nominating Committee (“**NC**”) and Remuneration Committee (“**RC**”) shall be as follows:

Board of Directors

Aw Cheok Huat (Non-Executive Chairman)
Tan Kok Hiang (Lead Independent Director)
Winston Seow Han Chiang (Independent Director)
Ong Kok Wah (Independent Director)

Audit Committee

Tan Kok Hiang (Lead Independent Director and AC Chairman)
Winston Seow Han Chiang (Independent Director)
Ong Kok Wah (Independent Director)

Nominating Committee

Winston Seow Han Chiang (Independent Director and NC Chairman)
Tan Kok Hiang (Lead Independent Director)
Ong Kok Wah (Independent Director)

Remuneration Committee

Ong Kok Wah (Independent Director and RC Chairman)
Tan Kok Hiang (Lead Independent Director)
Winston Seow Han Chiang (Independent Director)

By Order of the Board

Aw Cheok Huat
Chairman

30 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the SGX-ST.

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or options made, or reports contained in this announcement.

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