

ATTILAN GROUP LIMITED
(Incorporated in Singapore)
(Company Registration Number: 199906459N)

**APPLICATION FOR PROPOSED SCHEME OF ARRANGEMENT
- RESULT OF COURT HEARING**

The Board of Directors ("**Board**") of Attilan Group Limited ("**Company**") refers to the announcement of the Company made on 11 July 2017, 14 July 2017, 18 July 2017, 14 August 2017, 30 August 2017, 7 September 2017, 14 September 2017, 17 October 2017 and 1 November 2017 ("**Announcements**"). Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to update the shareholders that the Court has allowed the Application in part and has granted leave to the Company to convene a creditors' meeting to consider a scheme of arrangement between the Company and the creditors.

The Court has not approved the Company's application for subsequent sums disbursed by Advance Opportunity Fund I, being subscriber for convertible notes to be treated as rescue financing and be given super priority in the event the Company is wound up.

The Company will continue to update on the status of the above when there are material developments on the same.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li
Managing Director
13 November 2017