



天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

NOTICE OF EXTENSION OF LONGSTOP DATE

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”).

References are made to the announcements of the Company dated 29 September 2023, 26 October 2023 and 7 November 2023 in relation to the Proposed Restructuring (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company hereby announces that the Transaction Companies have elected to extend the Longstop Date to 31 March 2025 in accordance with the terms of the Restructuring Support Agreement to allow more time to proceed with the Proposed Restructuring.

Any question in relation to the Proposed Restructuring may be addressed to the Information Agent using the below contact information.

D.F. King Ltd.

Address:	In Hong Kong Suite 1601, 16/F, Central Tower 28 Queen’s Road Central Hong Kong	In London 65 Gresham Street London EC2V 7NQ United Kingdom
Email:	Skyfame@dfkingltd.com	
Tel:	HK +852 5803 1716	UK +44 20 4578 1565
Attention:	Debt Team	

Further announcement(s) will be made by the Company to update the shareholders and potential investors of the Company of any material developments on the Proposed Restructuring as and when required.

There is no assurance that the Proposed Schemes will be approved or sanctioned, or that discussions with creditors can be progressed to any positive conclusion. Accordingly, the Company offers no assurance that the Proposed Restructuring will be successfully concluded. Shareholders, Noteholders, holders of other securities of the Company and potential investors in the securities of the Company are advised to exercise extreme caution when dealing with the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Hong Kong, 27 June 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. YU Pan (Chairman) and Mr. JIN Zhifeng (Chief Executive Officer); and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.