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SIIC ENVIRONMENT HOLDINGS LTD.
上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

INSIDE INFORMATION
COMPLETION OF ISSUE OF THE SECOND TRANCHE CORPORATE BONDS

This announcement is made by SIIC ENVIRONMENT HOLDINGS LTD. (the "**Company**", together with its subsidiaries and its controlled entities, the "**Group**") pursuant to the Inside Information Provisions (as defined under the Listing Rules as defined below) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcements of the Company dated 12 November 2020, 10 November 2021 and 12 November 2021 (the "**Announcements**") in relation to the Company's issue of the second tranche of the Corporate Bonds (the "**Second Tranche Corporate Bonds**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has completed the issue of the Second Tranche Corporate Bonds on 15 November 2021. The aggregate size of issue of the Second Tranche Corporate Bonds is RMB1,500,000,000 and interest rate is 3.4%. The Second Tranche Corporate Bonds have been fully subscribed by the professional investors in the PRC.

This announcement and its contents are not an indication of the Company's current or future performance or prospects. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action should seek independent advice from their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Yang Jianwei
Executive Director

Hong Kong and Singapore, 16 November 2021

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Yang Jianwei, Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Huang Hanguang and Mr. Zhao Youmin; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*