

Swiber Holdings Limited
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SWIBER HOLDINGS LIMITED
(the "**Company**")

S\$80,000,000 9.75 PER CENT. SENIOR PERPETUAL SECURITIES (ISIN: SG6W58985451)
(THE "**SECURITIES**")
– REDEMPTION AND CANCELLATION OF OUTSTANDING SECURITIES

Reference is made to the notice to the holders of the Securities dated 24 August 2015 (a copy of which is also published on the website of the Singapore Exchange Securities Trading Limited) relating to the Company's intention to redeem all (but not some only) of the outstanding Securities pursuant to Condition 6(c) of the terms and conditions of the Securities on 25 September 2015.

The Company wishes to announce that it has successfully redeemed all outstanding Securities on 25 September 2015, and the redeemed Securities will be cancelled thereafter.

By Order of the Board

Raymond Kim Goh
Executive Chairman

25 September 2015