

ทะเบียนเลขที่ 0107537000025

21 January 2019

Subject: Clarification on the civil sanction imposed by the SEC Office on the directors and executives

To : Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED
Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the "Bonds")

We refer to the news release issued via website of the Office of the Securities and Exchange Commission (the "SEC") on 18 January 2019 with respect to the civil sanction imposed against Mr. Prasert Prasarttong-Osoth, M.D. and Miss Poramaporn Prasarttong-Osoth, M.D. on the incident accused to be against the Securities and Exchange Act in relation to the trading of shares in Bangkok Airways Public Company Limited (BA) for which both of them hold the following positions in Bangkok Dusit Medical Services Public Company Limited (the "Company"):

1. Mr. Prasert Prasarttong-Osoth, M.D., Director/ Group Chief Executive Officer and President / Chairman of Executive Committee;
2. Miss Poramaporn Prasarttong-Osoth, M.D., Director/ Member of Executive Committee/ Member of Risk Management Committee/ Chief Operational Officer

At present, the Company has not received any letter from the SEC on the vacating of these persons from the positions of director and executive, but has been informed by Mr. Prasert Prasarttong-Osoth, M.D., and Miss Poramaporn Prasarttong-Osoth, M.D., that they will pursue to prove their innocence in this matter through the justice system. Nevertheless, in view of the good corporate governance, Mr. Prasert Prasarttong-Osoth, M.D., and Miss Poramaporn Prasarttong-Osoth, M.D., tendered their resignations from the aforesaid positions effective from 21 January 2019.

The Company will convene the Board of Directors' Meeting on 23 January 2019 to consider this matter and set out the appropriate measure including to consider appointment of person(s) to the vacant positions. The Company will inform you of the Board of Directors' resolutions in due course.

In this regard, the Company believes that such matter will not render any negative effect against the financial status and operating results of the Company and its subsidiaries as well as our business plan.

Please be informed accordingly.

Yours faithfully,

Signed by Narumol Noi-am
(Mrs. Narumol Noi-am)
Chief Financial Officer