



(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual, Keppel Infrastructure Fund Management Pte. Ltd., acting in its capacity as trustee-manager of Keppel Infrastructure Trust (the "**KIT Trustee-Manager**"), wishes to announce the following transactions for the financial period from 1 January 2021 to 30 June 2021.

(i) Acquisition of Australian Botanical Products

Keppel Infrastructure Trust ("**KIT**"), through its indirect subsidiary, Ixom Holdings Pty Ltd, had on 30 April 2021 acquired 100% of the outstanding shares in Australian Botanical Products for an aggregate consideration of approximately A\$25.6 million in cash (of which approximately A\$4.9 million was used to pay down the external debt incurred by Australian Botanical Products), subject to post-completion adjustments and further deferred payments of approximately A\$6.4 million to be paid over 3 years post-completion and certain contingent payments conditional to fulfilment of certain conditions as set out in the sale and purchase agreements (the "**ABP Acquisition**").

The aggregate consideration was arrived at on a willing buyer, willing seller basis taking into account the net asset value of Australian Botanical Products, which was approximately A\$17.1million as at 30 April 2021.

In connection with the ABP Acquisition, the following subsidiaries were acquired:

Name	:	Australian Botanical Products
Company Registration No	:	45 006 782 529
Place of Incorporation	:	Australia
Issued and Paid-up Capital	:	A\$12
Principal Activities	:	Supply of essential oils, carrier oils, raw materials and fragrances.
Interest held by KIT	:	100%

Name	:	Sydney Essential Oil Pty Ltd
Company Registration No	:	16 600 890 248
Place of Incorporation	:	Australia
Issued and Paid-up Capital	:	\$120
Principal Activities	:	Dormant
Interest held by KIT	:	100%

(ii) Incorporation/Acquisition of subsidiaries

KIT wishes to refer to the announcement on 29 January 2021 with respect to the completion of the acquisition (“**PCSPC Acquisition**”) of 80% of the entire share capital of Philippine Tank Storage International (Holdings) Inc. (the “**Target**”), which owns Philippine Coastal Storage & Pipeline Corporation, with Metro Pacific Investments Corporation (“**MPIC**”) owning the remaining 20%. Immediately following the completion of the PCSPC Acquisition, KIT and MPIC entered into a share sale agreement to sell 30% of KIT’s interest in the Target to MPIC, resulting in each of KIT and MPIC indirectly holding an approximately equal percentage of interest in the Target with KIT indirectly holding one voting share more than MPIC.

In connection with the PCSPC Acquisition, the following subsidiary was incorporated.

Name	:	Bay Philippines Holdings Corporation
Company Registration No	:	2020120004655-24
Place of Incorporation	:	Philippines
Issued and Paid-up Capital	:	15,167,038 common shares 490,400,901 preferred shares PhP11,122,018,470.00 (total capitalisation)
Principal Activities	:	Investment holding company
Interest held by KIT	:	100%

In connection with the PCSPC Acquisition, the following subsidiaries were acquired:

Name	:	KM Infrastructure Holdings, Inc.
Company Registration No	:	2020120004253-31
Place of Incorporation	:	Philippines
Issued and Paid-up Capital	:	19,648,547 common shares 635,303,018 preferred shares PhP13,753,982,865.00 (total capitalisation)
Principal Activities	:	Investment holding company
Interest held by KIT	:	50.0000001%

Name	:	Razor Crest Storage Infrastructure Holdings Corporation
Company Registration No	:	2020120004203-01
Place of Incorporation	:	Philippines
Issued and Paid-up Capital	:	19,651,547 common shares 635,400,018 preferred shares PhP13,754,082,865.00 (total capitalisation)
Principal Activities	:	Investment holding company
Interest held by KIT	:	50.0000001%

Name : Hyperion Storage Holdings Corporation
Company Registration No : 2020120004139-90
Place of Incorporation : Philippines
Issued and Paid-up Capital : 19,651,547 common shares
635,400,018 preferred shares
PhP13,754,082,865.00 (total capitalisation)
Principal Activities : Investment holding company
Interest held by KIT : 50.0000001%

For more information, please refer to the announcement on the same matter dated 29 January 2021.

BY ORDER OF THE BOARD
KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Marc Tan/Darren Tan
Company Secretaries
28 July 2021

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the KIT Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the KIT Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT.