HTL INTERNATIONAL HOLDINGS LIMITED

RESULTS OF SCHEME MEETING
- SCHEME APPROVED BY SHAREHOLDERS

1. Introduction

Reference is made to the Scheme Document of the Company dated 8 August 2016. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the Scheme Document.

2. Scheme Approved

The Scheme Meeting was held today at 10.00 a.m. at 11 Gul Circle Singapore 629567, and the Scheme has been **APPROVED** by a majority in number of the Shareholders present and voting, either in person or by proxy, at the Scheme Meeting, such majority holding not less than 75% in value of the Shares voted at the Scheme Meeting.

The poll results of the Scheme Meeting are set out below:

Number of Shareholders

Number of Shareholders voted FOR the Scheme (in %)	Number of Shareholders voted AGAINST the Scheme (in %)
99.3789	0.6211

Number of Shares

Number of Shares voted FOR the Scheme (in %)	Number of Shares voted AGAINST the Scheme (in %)
99.6586	0.3414

Associates Corporate Services Pte. Ltd. acted as scrutineer.

3. Indicative Timetable

Shareholders should note the indicative timetable going forward which has been set out in the Scheme Document. The exact dates of these events are to be announced by the Company via SGXNET:

Expected date of Court hearing to sanction the Scheme	:	6 September 2016
Expected last day of trading of the Shares	:	7 September 2016
Expected Books Closure Date	:	13 September 2016, 5.00 p.m.
Expected Record Date	:	13 September 2016
Expected Effective Date	:	14 September 2016
Expected date of payment of Scheme Consideration	:	By 23 September 2016
Expected date for Delisting	:	After payment of Scheme Consideration

4. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to or any opinion expressed by the Yihua Group.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 23 August 2016