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## VALUEMAX LAUNCHES S\$100 MILLION COMMERCIAL PAPER IN DIGITAL SECURITIES ON DIGITAL SECURITIES PLATFORM ADDX

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The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**”) and its subsidiaries, the “**Group**”) wishes to announce that the Company has launched a S\$100 million multi-tranche unsecured commercial paper facility program (“**CP Programme**”) entirely in digital securities to be issued by the Company and listed on the ADDX digital platform (the “**Proposed CP Listing**”), operated by ICHX Tech Pte. Ltd. (or its successors and assigns) (“**ADDX Exchange**”) who is a recognised market operator.

The Board is pleased to announce that the ADDX Exchange has issued its conditional eligibility-to-list letter the “**ETL Letter**”) for the Proposed CP Listing on 29 October 2021. The ETL Letter is not to be taken as an indication of the permits of the Proposed CP Listing, the Company, or the digital securities of the Company. The Company is targeting for the first tranche of digital securities under the CP Programme to be issued sometime in the fourth (4<sup>th</sup>) quarter of the financial year ended 31 December 2021. The Company has appointed Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser to assist on the CP Programme and the Proposed CP Listing.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Programme and the Proposed CP Listing which warrant disclosure.

By Order of the Board

Lotus Isabella Lim Mei Hua  
Company Secretary  
29 October 2021

### IMPORTANT NOTICE

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