



LS 2 HOLDINGS LIMITED

(Company Registration No. 202016972G)
(Incorporated in Singapore)

EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2021

The Board of Directors ("**Board**") of LS 2 Holdings Limited ("**Company**") wishes to announce that, pursuant to Rule 705(4) of the Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), the Company will announce its financial results for the financial year ended 31 December 2021 ("**FY2021 Results Announcement**") on or before 31 March 2022 on the following basis:

- (i) the FY2021 Results Announcement will be the first announcement to be made by the Company pursuant to Rule 705(1) of the Catalist Rules following its admission to the Official List of the Catalist on 24 February 2022 ("**Listing Date**"); and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(1) of the Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to its financial position since 15 February 2022, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on the Official List of the Catalist.

BY ORDER OF THE BOARD

Tan Hoo Kiat
Executive Chairman and Executive Director
24 February 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lay Shi Wei - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.