METRO HOLDINGS LIMITED

(Company Registration No. 197301792W*)*

NOTICE OF BOOK CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 27 July 2017 for the purpose of determining shareholders' entitlements to the proposed special tax exempt (one-tier) dividend of 3 cents per ordinary share for the financial year ended 31 March 2017 (the "**Proposed Dividend**").

Duly completed transfers received by the Company's Share Registrar, Tricor Barbinder Share Registration Services, 80 Robinson Road, #11-02, Singapore 068898 up to 5.00 p.m. on 26 July 2017 will be registered before shareholders' entitlements to the Proposed Dividend are determined.

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 26 July 2017 will rank for the Proposed Dividend.

The Proposed Dividend, if approved at the Forty-Fourth Annual General Meeting of the Company to be held on 17 July 2017, will be paid on 7 August 2017.

By Order of the Board
Tan Ching Chek and Lee Chin Yin
Joint Company Secretaries
Singapore
30 June 2017