

**P99 HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200311696K)

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**PROPOSED ACQUISITION OF 95.95% OF THE ISSUED SHARE CAPITAL OF BARITO PTE. LTD.  
(THE "PROPOSED ACQUISITION")**

**APPOINTMENT OF FINANCIAL ADVISER**

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*The Board of Directors (the "**Board**" or the "**Directors**") of P99 Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements of the Company dated 31 August 2015 and 12 October 2015 in relation to the Proposed Acquisition (the "**Announcements**"). All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcements.*

**1. FINANCIAL ADVISER**

Further to the Announcements, the Board wishes to announce that the Company has appointed PrimePartners Corporate Finance Pte. Ltd. as financial adviser to the Company in respect of the Proposed Acquisition.

**2. CAUTIONARY STATEMENT**

- 2.1 Shareholders and potential investors should exercise caution when trading in the Shares of the Company. The Proposed Acquisition and the transactions contemplated herein are subject to Conditions Precedent to be fulfilled and there is no certainty or assurance that Completion will take place. The Company will make the necessary announcements as and when there are further developments on the Proposed Acquisition and other matters contemplated by this announcement and/or the Announcements.
- 2.2 Shareholders are advised to read this announcement, the Announcements and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbroker, bank managers, solicitor or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board

Tan Sin Huat, Dennis  
Executive Director  
21 October 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*