



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail: gm.snb@sbi.co.in

The Executive Director
The BSE Ltd.
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai – 400001

Date :

13.05.2014

Ref. No.:

CC/S&B/MJ/347

Dear Sir/Madam,

LISTING AGREEMENT: DISCLOSURES

In terms of Clause 41 of the Listing Agreement, we advise that a Meeting of the Bank's Central Board will be held on Friday, 23rd May, 2014 at Kolkata to approve the Audited financial results of the Bank for the quarter and year ended 31st March, 2014. The Board may also consider in the above Meeting, the declaration of Dividend, if any, for the financial year 2013-14.

2. Further, we advise that :-

- i. The Register of Shareholders of State Bank of India will be closed for transfer of shares for payment of dividend, if any, for 2013-2014, from Saturday, the 31st May 2014 to Wednesday, 4th June 2014 (both days inclusive).
- ii. A General Meeting of the shareholders will be held on 25.06.2014 to elect four Directors to the Central Board of the Bank under the provisions of Section 19 (c) of State Bank of India Act, 1955 and also to seek Shareholder's approval for proposed Employees Stock Purchase Scheme (ESPS).

3. In terms of Clause 31(c) of the Listing Agreement, we enclose for your information, three copies of all notices mentioned hereinabove, being issued through press's release, for your information and necessary action.

Yours faithfully,

General Manager

Encl: as above



State Bank of India
(Constituted under the State Bank of India Act, 1955)

NOTICE

A meeting of the Central Board of the Bank will be held on May 23, 2014 at Kolkata to approve the audited financial results of the Bank for the quarter and year ended the 31st March, 2014.

Notice is hereby given that the Register of Shareholders of State Bank of India will be closed for transfer of shares for payment of dividend, if any, for 2013-2014, from Saturday, the 31st May 2014 to Wednesday, 4th June 2014 (both days inclusive).

Corporate Centre,
State Bank Bhavan,
Madame Cama Road,
Mumbai – 400 021

(ARUNDHATI BHATTACHARYA)
CHAIRMAN

Date: 13th May 2014





State Bank of India
(Constituted under the State Bank of India Act, 1955)

NOTICE

NOTICE IS HEREBY GIVEN that a General Meeting of the Shareholders of State Bank of India will be held on Wednesday, the 25th June 2014, in the Bank's Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai-400 021 (Maharashtra) at 11.00 a.m, for transaction of the following business:

1. To elect four Directors to the Central Board of the Bank under the provisions of Section 19 (c) of State Bank of India Act, 1955."
2. To consider and if thought fit, pass with or without modification(s), the following resolution(s) as a special resolution:

- i. **RESOLVED THAT**, subject to the State Bank of India Act, 1955 & the State Bank of India General Regulations, 1955, the Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 as amended from time to time (the "Guidelines"), and **subject to the approval, consent and sanction, if any, of Reserve Bank of India (RBI), Government of India (GoI), Securities and Exchange Board of India (SEBI)**, and subject to any applicable approval(s), permission(s) and sanction(s), at any stage, of any authority and subject to any condition(s) and modification(s) as may be prescribed or imposed by such authorities while granting such approval(s), permission(s) and sanction(s) and which may be agreed to and accepted by the Board of Directors of the Bank (hereinafter called "the Board" which shall be deemed to include the Executive Committee of the Central Board), consent be and is hereby accorded to the Board to grant, offer, issue and



allot, in one or more tranches, to such employees, whether working in India or outside India, which expression shall include the Chairman and Managing Directors of the Bank ("The Employees"), as may be decided by the Board, up to 55,56,490 or such number of equity shares of Rs.10 (Rupees Ten only) each, ranking pari-passu with the existing equity shares of the Bank for all purposes and in all respect, including payment of dividend, as may be decided by the Board under an Employee Stock Purchase Scheme (hereinafter referred to "ESPS"), at such price or prices, and on such terms and conditions as may be decided by the Board in its absolute discretion;

- ii. **RESOLVED FURTHER THAT** the Bank shall conform to the accounting policies as specified in Clause 19.2 (i.e. Schedule-II) of the Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999.
- iii. **RESOLVED FURTHER THAT** the Board be and is hereby authorised to implement, formulate, evolve, decide upon and bring into effect the ESPS on such terms and conditions as may be decided by the Board and to make any modification(s), change(s), variation(s), alteration(s) or revision(s) in the terms and conditions of the ESPS, from time to time, including but not limited to, amendment(s) with respect to price, period, eligibility criteria or to suspend, withdraw, terminate or revise the ESPS in such manner as the Board may determine in its sole discretion and also to settle all questions, difficulties or doubts that may arise in relation to the implementation of the ESPS and to the shares to be issued pursuant to the proposed ESPS without being required to seek any further consent or approval of the Shareholders or otherwise to the end and intent that the Shareholders shall be deemed to have given their approval thereto expressly by authority of this resolution;



- iv. **"RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred on it, to any Committee(s) of Directors , the Chairman or any of the Managing Directors or such other officer(s) of the Bank as it may deem fit to give effect to the aforesaid Resolution.

Corporate Centre,
State Bank Bhavan,
Madame Cama Road,
Mumbai – 400 021

Date: 07.05.2014

Sd/-

(ARUNDHATI BHATTACHARYA)
CHAIRMAN

