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S\$80 MILLION 9.75 PER CENT. SENIOR PERPETUAL SECURITIES REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF S\$0.25 MILLION

Swiber Holdings Limited (the "**Company**") had on 25 September 2012 issued an aggregate principal amount of S\$80 million 9.75 per cent. Senior Perpetual Securities ("**Securities**").

Further to the announcement made on 4 May 2015, 12 June 2015 and 22 June 2015, the Company wishes to announce that it had repurchased another S\$0.25 million of the principal amount of the Securities ("**Repurchased Securities**") in the open market.

The payment for the Repurchased Securities was settled on 9 July 2015. The Repurchased Securities will be cancelled, and the remaining outstanding aggregate principal amount of the Securities following the cancellation of the Repurchased Securities would be S\$77.50 million.

None of the Directors or controlling shareholders of the Company has any interest in the above transaction.

By Order of the Board

Raymond Kim Goh Executive Chairman

13 July 2015

