

SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

EUR 500 million fixed rate notes issue due 2029

Singapore Telecommunications Limited today announced that its wholly-owned subsidiary, Singtel Optus Pty Ltd (“Optus”) through its wholly-owned subsidiary, Optus Finance Pty Limited (“Optus Finance”), has priced EUR 500 million 10 year fixed-rate notes (the “Notes”) which will be issued on 20 June 2019. The Notes are guaranteed by Optus and certain subsidiaries.

The Notes will carry a coupon of 1.00 per cent per annum and will mature on 20 June 2029. The Notes are issued under Optus Finance EUR 3 billion Euro Medium Term Note Programme.

This issue is part of Optus’ long-term financing strategy, extends the maturity profile of Optus’ debt as well as adding diversity to its debt structure. Optus will utilise the funds for general corporate purposes.

Citigroup Global Markets Limited, HSBC Bank plc and Merrill Lynch International acted as Joint Lead Managers and Bookrunners.

Announcement issued by Singapore Telecommunications Limited on 14 June 2019.

Notes

This announcement is not an offer for sale of securities. The information provided in this communication is factual only and does not constitute financial product advice.

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS.

This announcement is not an offer for sale of securities in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States or to U.S. persons absent registration under, or an applicable exemption from, the registration requirements of the Securities Act. No public offering of securities is being made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore: The Notes are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).