

**TO THE HOLDERS OF MAPLETREE NORTH ASIA COMMERCIAL TREASURY
COMPANY (HKSAR) LIMITED'S:**

- (1) S\$100,000,000 3.96 PER CENT. NOTES DUE 2022 (ISIN: SG6ZH7000000)
("SERIES 004 NOTES"); AND**
- (2) S\$120,000,000 3.50 PER CENT. NOTES DUE 2023 (ISIN: SG71E6000003)
("SERIES 005 NOTES", AND TOGETHER WITH
THE SERIES 004 NOTES, THE "NOTES")**

**ISSUED UNDER THE U.S.\$1,500,000,000 EURO MEDIUM TERM NOTE SECURITIES
PROGRAMME**

1. Reference is made to:
 - (a) the Notes;
 - (b) the announcement issued by the MNACT Manager on 1 June 2022 on the application for delisting of the Units of MNACT pursuant to Rule 1309 of the Listing Manual;
 - (c) the announcement issued by the MNACT Manager on 7 June 2022 on, amongst other things, the High Court of the Republic of Singapore sanctioning the trust scheme of arrangement in respect of the proposed merger of Mapletree Commercial Trust and MNACT and the date of suspension of trading of the Units of MNACT;
 - (d) the announcement issued by Mapletree North Asia Commercial Treasury Company (HKSAR) Limited (the "**Issuer**") on 18 June 2022 on the notice of occurrence of suspension of trading of Units of MNACT to the holders of the Series 004 Notes; and
 - (e) the announcement issued by the Issuer on 18 June 2022 on the notice of occurrence of suspension of trading of Units of MNACT to the holders of the Series 005 Notes.

Terms not otherwise defined herein shall have the same meaning as ascribed to it in the terms and conditions of the Notes.

2. The Issuer wishes to announce that:

- (a) holders of S\$16,750,000 in aggregate principal amount of Series 004 Notes; and
- (b) holders of S\$2,250,000 in aggregate principal amount of Series 005 Notes;

have validly exercised their Delisting/Suspension of Trading Put Right in respect of their Notes (such Notes, the "**Put Notes**"). Accordingly, the Issuer will redeem the Put Notes on 2 August 2022, being the Delisting/Suspension of Trading Put Date.

Following the redemption of the Put Notes on the Delisting/Suspension of Trading Put Date, the Put Notes will be cancelled in accordance with the relevant terms and conditions of the Notes.

THIS NOTICE IS GIVEN BY

**MAPLETREE NORTH ASIA COMMERCIAL
TREASURY COMPANY (HKSAR) LIMITED**

18 July 2022