

**BIOSENSORS INVESTMENT (SINGAPORE) PTE. LTD.**

(Incorporated in the Republic of Singapore)  
UEN/Company Registration No.: 201229974W

**ANNOUNCEMENT**

**S\$300,000,000 4.875 per cent. Notes due 2017 (ISIN: SG6Y81989338) (the "Notes") issued by Biosensors Investment (Singapore) Pte. Ltd. (the "Company") pursuant to its S\$800,000,000 Multicurrency Medium Term Note Programme established on 4 January 2013, unconditionally and irrevocably guaranteed by Biosensors International Group, Ltd.**

**Announcement of Entry into the Supplemental Trust Deed**

Reference is made to the announcements made by the Company on 7 December 2015, 5 January 2016, 7 January 2016 and 8 March 2016 (the "Announcements") in relation to the Invitation. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the Invitation Memorandum.

The Company wishes to announce that the Effective Date is 8 April 2016 and the Amalgamation has become effective.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company has today entered into a Supplemental Trust Deed with The Bank of New York Mellon, Singapore Branch, as trustee, to include the Call Option and to amend the redemption date under the Change of Control Event Put Option and Delisting Event Put Option in the terms and conditions of the Notes.

The Company further wishes to announce that Settlement Date, being the date on which Offered Notes are purchased pursuant to the Invitation and the relevant Consent Fees are paid shall be 13 April 2016. Payment of (i) the Purchase Price in respect of the Offered Notes accepted for purchase by the Company, (ii) accrued and unpaid interest on such Notes up to but excluding the Settlement Date, (iii) the Early Consent Fee or, as the case may be, Normal Consent Fee to eligible Noteholders will be made on 13 April 2016. Such Notes will thereafter be cancelled by the Company.

By Order of the Board  
**Biosensors Investment (Singapore) Pte. Ltd.**

Ronald H. Ede  
Director

8 April 2016