800 SUPER HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company registration no. 201108701K)

DISPOSAL OF SHARES IN FOCUS LEARNING CENTRE PTE LTD

The Board of Directors (the "**Board**") of 800 Super Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company had entered into a sale and purchase agreement on 3 September 2014 with Mr Lee Sik Kiong (the "**Purchaser**"), one of the directors of Focus Learning Centre Pte Ltd ("**FLC**"), in relation to the sale of its entire shareholding in the issued and paid-up share capital of FLC, a 70% owned subsidiary of the Company (the "**Disposal**"), consisting 105,000 ordinary shares ("**Sale Shares**"). FLC is principally engaged in providing job training and vocational rehabilitation services, as well as corporate training services and motivational courses.

The Company has assessed that it is no longer economically beneficial to maintain the FLC business within the Group and the Disposal is in the interests of the Company.

The aggregate purchase consideration for the Sale Shares is S$126,000 ("**Purchase Consideration**"), which was arrived at on a willing-buyer willing-seller basis taking into consideration, *inter alia*, the unaudited book value and the unaudited net tangible asset value attributable to the Sale Shares as at 31 July 2014. The Purchase Consideration will be satisfied by the Purchaser in cash.

Upon completion of the Disposal, FLC shall cease to be a subsidiary of the Company.

The Disposal is not expected to have any material impact on the earnings per share or the net tangible assets per share of the Group for the current financial year ending 30 June 2015.

None of the Directors or controlling shareholders of the Company (other than through their shareholdings in the Company) has any interest, direct or indirect, in the Disposal.

By Order of the Board

Lee Koh Yong
Executive Chairman
Singapore

3 September 2014

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*This announcement has been prepared by the Company and reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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