

[Cover]

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| Document to be filed: | Report on state of purchase of treasury share certificates |
| Provisions to base upon: | Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act |
| Filing to: | Director-General of the Kanto Local Finance Bureau |
| Date of filing: | June 3, 2020 |
| Reporting period: | From May 1, 2020 to May 31, 2020 |
| Company name (Japanese): | トーセイ株式会社 (<i>Tosei Kabushiki-Kaisha</i>) |
| Company name (English): | TOSEI CORPORATION |
| Title and name of representative: | Seiichiro Yamaguchi, President and CEO |
| Location of head office: | 4-2-3, Toranomom, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-3435-2865 |
| Contact person: | Noboru Hirano, Director and CFO |
| Place of contact: | 4-2-3, Toranomom, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-3435-2865 |
| Contact person: | Noboru Hirano, Director and CFO |
| Places where the document to be filed is available for public inspection: | Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) |

Class of shares

Common shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

None

(2) Acquisition by resolution of the Board of Directors

(As of May 31, 2020)

| Category | Number of shares (shares) | | Value (¥) |
|---|---------------------------|---------|-------------------|
| Status of resolution at the Board of Directors (April 6, 2020) (Acquisition period: April 8, 2020 to October 31, 2020) | Up to 700,000 | | Up to 500,000,000 |
| Treasury shares acquired in the reporting month (acquisition date) | May 1 | 4,200 | 4,281,300 |
| | May 7 | 1,300 | 1,308,200 |
| | May 8 | 800 | 810,600 |
| | May 11 | 1,000 | 1,010,600 |
| | May 12 | 600 | 607,700 |
| | May 13 | 6,500 | 6,509,300 |
| | May 14 | 38,500 | 36,708,900 |
| | May 15 | 21,500 | 20,315,300 |
| | May 18 | 9,200 | 8,919,000 |
| | May 19 | 17,100 | 16,757,600 |
| | May 20 | 2,100 | 2,054,500 |
| | May 21 | 100 | 100,500 |
| | May 22 | 700 | 711,800 |
| Total | — | 103,600 | 100,095,300 |
| Accumulated treasury shares acquired as of the end of the reporting month | 292,400 | | 288,063,200 |
| Status of progress of treasury share acquisition (%) | 41.77 | | 57.61 |

2 Status of disposal

None

3 Status of ownership

(As of May 31, 2020)

| Status of ownership as end of the reporting month | Number of shares (shares) |
|---|---------------------------|
| Number of shares issued | 48,635,300 |
| Number of shares of treasury stock | 1,301,205 |