

**SINGAPORE MEDICAL GROUP LIMITED**  
(Company Registration No.: 200503187W)

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**GRANT OF EMPLOYEE SHARE OPTIONS PURSUANT TO THE SMG SHARE OPTION SCHEME**

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*Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the Circular dated 15 April 2014 as the case may be.*

The Board of Directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that, on 10 July 2015, the Company has granted Share Options to eligible persons under the SMG Share Option Scheme amounting to 0.2% of the existing issued share capital of the Company. Pursuant to Rule 704(32) of the SGX-ST Listing Manual: Section B: Rules of Catalist, the details of the grant of the Share Options are disclosed as follows:

		<b>Grant</b>
1	Date of Grant	10 July 2015
2	Exercise Price of Options granted <i>(The exercise price is equal to the average of the closing price of the Company's shares on the SGX-ST over the 5 consecutive trading days immediately preceding the date of grant.)</i>	S\$0.145
3	Number of Options granted	555,000
4	Market price of the Company's Shares on the Date of Grant	S\$0.135
5	Number of Options granted to Directors and Controlling Shareholders (and their Associates), if any	Nil
6	Validity period of the Options	5 years from Date of Grant
7	Exercise Period	Only exercisable after the first anniversary of the Date of Grant of the Option: <ul style="list-style-type: none"><li>- up to one third only of the Shares comprised in the Option(s) may be exercised after the first anniversary of the Date of Grant of the Option</li><li>- up to two thirds only of the Shares comprised in the Option(s) may be exercised after the second anniversary of the Date of Grant of the Option; and</li><li>- all of the Shares comprised in the Option may be exercised after the third anniversary of the Date of Grant of the Option(s)</li></ul>

**By Order of the Board**

Dr Beng Teck Liang

Executive Director and Chief Executive Officer

10 July 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.*

*This document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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