

## SINGAPORE PAINCARE HOLDINGS LIMITED

Company Registration No.: 201843233N  
(Incorporated in the Republic of Singapore)

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### THE PROPOSED SUBSCRIPTION OF 18,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BY SIAN CHAY MEDICAL INSTITUTION (“PROPOSED SUBSCRIPTION”)

#### – RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

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*Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings ascribed to them in the Company’s announcement dated 17 November 2020 (“**Announcement**”) in respect of the Proposed Subscription.*

The Board of Directors (“**Board**”) of Singapore Paincare Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcement, and is pleased to announce that the Company has, on 23 November 2020, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing and quotation of the Subscription Shares on Catalist, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

Pursuant to the LQN, the Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

A separate announcement will be released by the Company upon the allotment and issuance of the Subscription Shares.

By Order of the Board

Lee Mun Kam Bernard  
Executive Director and Chief Executive Officer

23 November 2020

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Singapore Paincare Holdings Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 30 July 2020. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the “**Sponsor**”).

This announcement has been prepared by the Company and reviewed by the Sponsor, in compliance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.