

FALCON ENERGY GROUP LIMITED
Company Registration No. 200403817G

EXERCISE OF WARRANTS

The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that the number of issued ordinary shares of the Company has increased from 823,415,509 ordinary shares to 823,440,509 ordinary shares by way of the allotment and issue of 25,000 new ordinary shares pursuant to the exercise of 25,000 warrants at the exercise price of \$0.43.

These new shares rank pari passu in all respects with the existing shares of the Company, and they were listed and quoted on the Singapore Exchange Securities Trading Limited on 5 August 2014.

There are 81,973,638 outstanding warrants remaining after the aforesaid exercise.

By Order of the Board

Peh Lei Eng
Company Secretary

6 August 2014