

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 APRIL 2023

The board of directors (the “**Board**”) of Katrina Group Ltd. (the “**Company**”) wishes to announce that pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), save for Resolution 7 which was not carried, the proposed resolutions relating to the matters as set out in the Notice of Annual General Meeting (“**AGM**”) dated 13 April 2023 were duly passed by shareholders of the Company (“**Shareholders**”) by way of poll at the AGM held by way of electronic means on 28 April 2023,

The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes cast for and against the resolution (%)	Number of shares	As a percentage of total number of votes cast for and against the resolution (%)
1. Adoption of the Directors’ Statement and the Audited Financial Statements for the financial year ended 31 December 2022 together with the Auditor’s Report thereon.	205,877,808	205,869,008	99.996	8,800	0.004
2. Re-election of Mr Alan Goh Keng Chian as a Director of the Company.	205,877,808	205,869,008	99.996	8,800	0.004
3. Re-election of Mr Lam Kwong Fai as a Director of the Company.	205,877,808	205,869,008	99.996	8,800	0.004
4. Approval of Directors’ Fees of S\$161,495.89 for the financial year ended 31 December 2022	205,877,808	205,869,008	99.996	8,800	0.004

DINING BRANDS OF KATRINA GROUP



Katrina GROUP LTD.

Incorporated in the Republic of Singapore
Registration No. 201608344N

5.	Re-appointment of Messrs Ernst & Young LLP as Auditor of the Company and to authorise the Directors to fix their remuneration.	205,877,808	205,869,008	99.996	8,800	0.004
6.	Authority to allot and issue shares in the capital of the Company.	205,877,808	205,869,008	99.996	8,800	0.004
7.	Authority to grant awards and to allot and issue shares under the Katrina Group Ltd. Performance Share Plan.	8,800	0	0.000	8,800	100.000

Notes:

- Ordinary Resolution 2 - Mr Alan Goh Keng Chian was re-elected as a Director and remains as the Executive Chairman and Chief Executive Officer of the Company.
- Ordinary Resolution 3 – Mr Lam Kwong Fai was re-elected as a Director and remains as an Independent Director, Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee of the Company. He is considered independent for the purposes of Rule 704(7) of the Catalist Rules.
- Mr Tan Juay Hiang, who has not sought for re-election as a Director at the AGM, has accordingly retired as an Independent Director of the Company and ceased as the Chairman of the Nominating Committee and a member of the Audit Committee and the Remuneration Committee of the Company following the conclusion of the AGM.

Details of parties who are required to abstain from voting on any resolutions.

Resolution number and details	Details of Party(ies)	Number of Shares held
<u>Resolution 7</u> Authority to grant awards and to allot and issue Shares under the Katrina Group Ltd. Performance Share Plan.	Shareholders who are eligible to participate in the Katrina Group Ltd. Performance Share Plan.	205,869,008

DINING BRANDS OF KATRINA GROUP



Katrina GROUP LTD.

Incorporated in the Republic of Singapore
Registration No. 201608344N

Name of firm appointed as scrutineer

Corporate BackOffice Pte. Ltd. was the appointed scrutineer for the polls conducted at the AGM.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
28 April 2023

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.

DINING BRANDS OF KATRINA GROUP

