上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

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YIYANG CITY WATER COMPANY ASSETS TRANSFER AND CONCESSIONARY WATER SUPPLY PROJECT AWARDED, HUNAN PROVINCE, PEOPLE'S REPUBLIC OF CHINA

The Board of Directors (the "**Board**") of SIIC Environment Holdings Ltd. (the "**Company**", and together with its subsidiaries, collectively the "**Group**") is pleased to announce that the Company has been awarded an assets transfer of Yiyang City Water Company and water supply concessionary project (the "**Project**") by the Authority of Yiyang City Housing Bureau in Yiyang City, Hunan Province, People's Republic of China ("**PRC**"). Accordingly, the Company and Yiyang City Housing Bureau had entered into an Assets Transfer Agreement in relation to the Project ("**Agreement**"). The total design capacity of Yiyang City Water Company is 320,000 tons/day.

The above is not expected to have material impact on the net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2015.

None of the directors, controlling shareholders or substantial shareholders of the Company have any interest, direct or indirect, in the Project.

By Order of the Board

Feng Jun
Executive Director
12 November 2015