



General Announcement

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Initiated by MB_HONG LEONG INVESTMENT BANK on 22/01/2015 04:44:35 PM
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Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) HONG LEONG INVESTMENT BANK BERHAD

Submitting Secretarial Firm (if applicable)

* Company name QUILL CAPITA TRUST

* Stock name QCAPITA

* Stock code 5123

* Contact person LOK RIKHAI

* Designation SENIOR EXECUTIVE, CORPORATE FINANCE

* Contact number 03 2176 2753

E-mail address RLok@hlib.hongleong.com.my

Type * Announcement

Subject *: MULTIPLE PROPOSALS
(Note: Combination of Corporate proposals involving transactions, new issue, subdivision, consolidation, etc)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

QUILL CAPITA TRUST ("QCT")

(I) PROPOSED ACQUISITION BY MAYBANK TRUSTEES BERHAD, ACTING SOLELY IN THE CAPACITY AS THE TRUSTEE FOR AND ON BEHALF OF QCT, OF PLATINUM SENTRAL FOR A PURCHASE CONSIDERATION OF RM740,000,000 ("PROPOSED ACQUISITION");
(II) PROPOSED PLACEMENT OF BETWEEN 55,000,000 NEW UNITS AND 85,000,000 NEW UNITS IN QCT ("UNITS") BY WAY OF BOOKBUILDING AT A PRICE TO BE DETERMINED LATER ("PROPOSED PLACEMENT");
(III) PROPOSED AUTHORITY TO ALLOT AND ISSUE UP TO 20,387,000 NEW UNITS REPRESENTING UP TO 3% OF THE TOTAL UNITS IN CIRCULATION OF QCT AFTER THE PROPOSED ACQUISITION AND PROPOSED PLACEMENT FOR THE PURPOSE OF THE PAYMENT OF MANAGEMENT FEE TO QUILL CAPITA MANAGEMENT SDN BHD IN THE FORM OF NEW UNITS ("PROPOSED AUTHORITY");
(IV) PROPOSED INCREASE IN THE EXISTING APPROVED FUND SIZE OF QCT FROM 390,131,000 UNITS UP TO A MAXIMUM OF 700,000,000 UNITS;
(V) PROPOSED CHANGE OF NAME FROM "QUILL CAPITA TRUST" TO "MRCB-QUILL REIT"; AND
(VI) PROPOSED AMENDMENTS TO THE TRUST DEED

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

This announcement should be read in conjunction with the earlier announcement made on 10 April 2014. Unless otherwise defined, the terms used in this announcement shall have the same meaning as those defined in the announcement dated 10 April 2014.

We refer to the announcements dated 10 April 2014, 8 July 2014, 11 July 2014, 9 September 2014, 22 September 2014, 8 October 2014, 15 October 2014 and 8 January 2015 in relation to the Proposals.

On behalf of the Board, HLIB wishes to announce that the listing application in respect of the listing of and quotation for the new Units to be issued pursuant to the Proposed Acquisition, Proposed Placement and Proposed Authority has been submitted to Bursa Securities today.

This announcement is dated 22 January 2015.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

