

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED
(Company Registration No.: 91120000103100784F)
(Incorporated in People's Republic of China)

DESPATCH OF CIRCULAR

Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the Circular (as defined herein).

The board of directors (the "**Board**") of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") refers to the announcement released by the Company on 7 September 2016 in relation to the agenda of the extraordinary general meeting ("**EGM**") to be held on 24 October 2016.

The Board wishes to announce that the Company has today despatched a circular dated 7 October 2016 (the "**Circular**") containing information on the Proposed Scheme of Profit Distribution Policy, Proposed Re-Appointments, Proposed Extension and Proposed Shareholders' Mandate (collectively, the "**Proposals**") to the shareholders of the Company (the "**Shareholders**"). The Circular also contains the notice of the EGM to be held at Pinnacle Suite, Wangz Business Centre, 7 Temasek Blvd, #44-01, The Penthouse Suntec Tower 1, Singapore 038987 on 24 October 2016 at 1.30 p.m. (Singapore time), for the purpose of seeking Shareholders' approval for the Proposals.

Shareholders who do not receive the Circular within one (1) week from the date of this announcement should contact the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, to request for a copy.

An electronic copy of the Circular will also be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Shareholders are requested to take note of the following important dates and times in respect of the EGM:

IMPORTANT DATES AND TIMES		
Last date and time for lodgement of Proxy Form	:	22 October 2016 at 1.30 p.m.
Date and time of Extraordinary General Meeting	:	24 October 2016 at 1.30 p.m.
Place of Extraordinary General Meeting (via video conference)	:	Pinnacle Suite, Wangz Business Centre, 7 Temasek Blvd, #44-01, The Penthouse Suntec Tower 1, Singapore 038987

BY ORDER OF THE BOARD

Jiao Yan
Company Secretary
7 October 2016