



TSH Corporation Limited

Company Registration Number: 200003865N

(Incorporated in the Republic of Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH PURSUANT TO RULE 1017(1)(b) OF THE LISTING MANUAL (SECTION B: RULES OF CATALIST) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ("CATALIST RULES")

The Board of Directors ("**Board**") of TSH Corporation Limited (the "**Company**") wishes to announce the following updates pursuant to Rule 1017(1)(b) of the Catalist Rules:-

- (i) The Company's assets and liabilities as at 31 October 2017 were as follows:-

	S\$'000
<u>Assets</u>	
Amount held in Escrow Account	3,398
Cash and bank balances	1,637
Other receivables	26
Assets held for sale (unquoted equity shares)	953
	6,014
<u>Liabilities</u>	
Trade and other payables	253
	253
Net Assets	5,761

- (ii) The Company's utilisation of cash in the month of October 2017 was as follows:-

	S\$'000
Opening cash and bank balances	4,209
Proceed from disposal of assets held for sale (unquoted equity shares)	857
	5,066
Less:	
Legal and professional fees	(15)
Other expenses	(16)
Closing cash and bank balances⁽¹⁾	5,035

Notes:

(1). Includes amount held in Escrow Account.

(2). The figures set out in this announcement have not been reviewed or audited by the Company's auditors.

By Order of the Board

Wong Weng Foo John
Non-Executive Chairman
16 November 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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