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SoftBank Group Corp.

January 29, 2019 – SoftBank Group Corp. (the “**Offeror**”) hereby announces the completion of the settlement of the Offeror’s offers to purchase a portion of the Notes (as defined below) (the “**Offers**”) effective as of January 28, 2019, which transactions were first announced on January 16, 2019. Capitalized terms used in this announcement, but not defined herein, have the meanings given to them in the tender offer memorandum dated January 16, 2019 (the “**Tender Offer Memorandum**”) prepared in connection with the Offers.

As a result of the settlement of the Offers on January 28, 2019, the Offeror has purchased the Notes that have been validly tendered and accepted for purchase as set out in the announcement by the Offeror dated January 24, 2019. Accordingly, the “**Tender Consideration**,” representing the aggregate cash consideration, excluding any Accrued Interest Payments, paid by the Offeror to purchase the validly tendered Notes, is \$969,941,281. The details of the Notes purchased pursuant to the Offers are as follows (as set out in the announcement by the Offeror dated January 24, 2019).

Description of the Notes	ISIN/Common Code	Series Acceptance Amount
\$1,000,000,000 5.375% Senior Notes due 2022 (“2015/2022 Dollar Notes”)	XS1266660635/ 126666063	\$75,857,000
\$1,350,000,000 4.750% Senior Notes due 2024 (“2017/2024 Dollar Notes”).....	XS1684384511/ 168438451	\$142,082,000
\$1,000,000,000 6.000% Senior Notes due 2025 (“2015/2025 Dollar Notes”)	XS1266660122/ 126666012	\$24,365,000
\$2,000,000,000 5.125% Senior Notes due 2027 (“2017/2027 Dollar Notes”)	XS1684384867/ 168438486	\$166,853,000
€450,000,000 4.500% Senior Notes due 2025 (“2018/2025 Euro Notes”)	XS1811213864/ 181121386	€59,678,000
€1,500,000,000 3.125% Senior Notes due 2025 (“2017/2025 Euro Notes”)	XS1684385161/ 168438516	€399,668,000
€750,000,000 4.000% Senior Notes due 2029 (“2017/2029 Euro Notes”)	XS1684385591/ 168438559	€60,144,000

As a result of the settlement of the Offers and as of the date hereof, the outstanding principal amount of each series of the Notes, excluding the Notes held by the Offeror, is as follows.

Description of the Notes	ISIN/Common Code	Outstanding Principal Amount (excluding the Notes held by the Offeror)
\$1,000,000,000 5.375% Senior Notes due 2022 ("2015/2022 Dollar Notes")	XS1266660635/ 126666063	\$742,664,000
\$1,350,000,000 4.750% Senior Notes due 2024 ("2017/2024 Dollar Notes").....	XS1684384511/ 168438451	\$1,207,918,000
\$1,000,000,000 6.000% Senior Notes due 2025 ("2015/2025 Dollar Notes")	XS1266660122/ 126666012	\$687,262,000
\$2,000,000,000 5.125% Senior Notes due 2027 ("2017/2027 Dollar Notes")	XS1684384867/ 168438486	\$1,833,147,000
€450,000,000 4.500% Senior Notes due 2025 ("2018/2025 Euro Notes")	XS1811213864/ 181121386	€390,322,000
€1,500,000,000 3.125% Senior Notes due 2025 ("2017/2025 Euro Notes")	XS1684385161/ 168438516	€1,100,332,000
€750,000,000 4.000% Senior Notes due 2029 ("2017/2029 Euro Notes")	XS1684385591/ 168438559	€689,856,000

Investor Contact Information

For further details, please read the Tender Offer Memorandum. Questions about the terms of the Offers should be directed to the Sole Dealer Manager at its addresses and telephone numbers set forth below. If you require additional copies of the Tender Offer Memorandum, please contact the Tender Agent at the address and telephone number set forth below. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Offers.

SOLE DEALER MANAGER

Deutsche Bank AG, London Branch

European inquiries regarding the Offers:
1 Great Winchester Street
London EC2N 2DB
United Kingdom
Attention: Liability Management Group
+44 (0)20 7545 8011

Asian inquiries regarding the Offers:
One Raffles Quay
#17-00 South tower
Singapore 048583
Attention: Liability Management Group
+65 6423 7959 (Singapore) / +852 2203 8652 (Hong Kong)

TENDER AGENT

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12 Argyle Walk
London WC1H 8HA
United Kingdom
Telephone: +44 20 7704 0880
Fax: +44 20 3004 1590
Attention: Thomas Choquet

Email: softbank@lucid-is.com
Website for Eligible Holders: www.lucid-is.com/softbank

Disclaimer
Important Notice

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. Each Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Neither the Tender Offer Memorandum nor this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes, in any circumstances in which the Offers are unlawful. Persons into whose possession this announcement and/or the Tender Offer Memorandum come are required to inform themselves about, and to observe, any such restrictions.