



June 30, 2021

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate:**

DR Name:	Mitsubishi UFJ Financial
Country of Incorporation:	JAPAN
CUSIP:	606822104
Ratio (Underlying Shares:DRs):	1:1
Exchange Rate:	110.6665

Underlying Shares DRs

Record Date:	Mar 31, 2021	Mar 31, 2021
Payable Date:	Jun 30, 2021	Jul 12, 2021

Gross Dividend Rate Total:	JPY12.5	USD0.112951 taxable Half-Year Payment
Withholding Tax:		USD0.011295@10.00%
Dividend Fee:		USD0.006777
Net Dividend Rate:		<u>USD0.094879</u>

Tax Rates / Tax Amt/ Divd Fee/ Tax Relief Fee/ Net Rate

@0.00% / 0.0/ 0.006777/ 0.0069/ 0.099274

@5.00% / 0.005647/ 0.006777/ 0.0046/ 0.095927

@10.00% / 0.011295/ 0.006777/ 0.0024/ 0.092479

@12.50% / 0.014119/ 0.006777/ 0.0012/ 0.090855

@15.00% / 0.016942/ 0.006777/ 0.0001/ 0.089132

@15.315% / 0.017298/ 0.006777/ 0.0/ 0.088876

@20.315% / 0.022946/ 0.006777/ 0.0/ 0.083228

@20.42% / 0.023064/ 0.006777/ 0.0/ 0.08311

Foreign currency transaction was executed by BNY Mellon or its Affiliates.

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Bing Li

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cc: Bloomberg LLC

Clearstream Banking

Euroclear

Financial Industry Regulatory Authority (FINRA)

Interactive Data Pricing and Reference Data

London Stock Exchange

Mergent

Singapore Exchange

Standard & Poor's

The Depository Trust Clearing Company

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Page 2 of 3

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