



SINO STAR PEC HOLDINGS LIMITED

Company No. 200609833N
(Incorporated in Singapore with limited liabilities)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Sinostar PEC Holdings Limited (the “**Company**”) will be held by way of electronic means on Wednesday, 30 December 2020 at 9.30 a.m. for the purpose of transacting the following Resolution:

All capitalised terms used in this Notice of EGM which are not defined herein shall have the same meanings ascribed to them in the Circular to the Shareholders of the Company dated 15 December 2020 (the “**Circular**”) in relation to the Proposed Loan Agreement.

Ordinary Resolution:

The approval of the Proposed Loan Agreement (as amended by the Supplemental Agreement) as an Interested Person Transaction

That:

- a. the execution by Dongming Qianhai of the Proposed Loan Agreement (as amended by the Supplemental Agreement), the principal terms of which are set out in Section 4.2 of the Circular, in relation to an unsecured loan in the amount of RMB 705 million be and is hereby approved, confirmed and ratified;
- b. approval be and is hereby given for Dongming Qianhai to engage in the transactions contemplated in the Proposed Loan Agreement (as amended by the Supplemental Agreement) on the terms and subject to the conditions set out in the Proposed Loan Agreement (as amended by the Supplemental Agreement); and
- c. the Directors or any of them be and are hereby authorised to take such steps, complete and do all such acts, matters and things as they may consider necessary or expedient for the purposes of or in connection with the Proposed Loan Agreement (as amended by the Supplemental Agreement) (including but not limited to amending, finalising, approving and executing all such documents as may be required in connection with the Proposed Loan Agreement (as amended by the Supplemental Agreement)) and exercise such discretion as the Directors or any of them may in their absolute discretion deem fit, advisable or necessary in connection with all or any of the above matters, and to the extent that such acts, matters or things have been done, these be approved, confirmed and ratified in all respects.

By Order of the Board

Tan Chee How
Company Secretary

Singapore, 15 December 2020

Notes:

1. Due to the current COVID-19 restriction orders in Singapore, members will not be able to attend the EGM in person. Members will be able to watch the proceedings of the EGM through a “live” webcast via their mobile phones, tablets or computers or listen to these proceedings through a “live” audio feed via telephone. In order to do so, members who wish to watch the “live” webcast or listen to the “live” audio feed must pre-register by 9.30 a.m. on 26 December 2020, at <https://agm.conveneagm.com/sinostarpec>. Members may begin pre-registration at 10.00 a.m. on 15 December 2020. Following authentication of their status as members, authenticated members will receive an email verifying their status as a shareholder. Shareholders should use the log-on credential created during the registration process to access the webcast and audio feed of the proceedings of the EGM by 9.30 a.m. on 30 December 2020.
2. Members who pre-register to watch the “live” webcast or listen to the “live” audio feed may also submit questions relating to the resolutions to be tabled for approval at the EGM. Please note that members will not be able to ask questions at the EGM “live” during the webcast and the audio feed.

All questions must be submitted by 10.00 a.m. on 24 December 2020 (“Questions Cut-Off Date”):

1. (a) via the pre-registration website at <https://agm.conveneagm.com/sinostarpec>; or
2. (b) in hard copy by post to 30 Cecil Street, #19-08 Prudential Tower Singapore 049712.

The Company will address substantial questions relevant to the resolutions to be tabled for approval at the EGM as received from Shareholders before the Questions Cut-Off Date, on or prior to 24 December 2020. The Company will, within one (1) month after the date of the EGM, publish the minutes of the EGM, together with responses to subsequent clarifications sought or follow-up questions raised by shareholders in respect of substantial and relevant matters on SGXNet and the Company’s website.

Personal Data Privacy

By submitting a proxy form appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “Purposes”), (ii) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty.