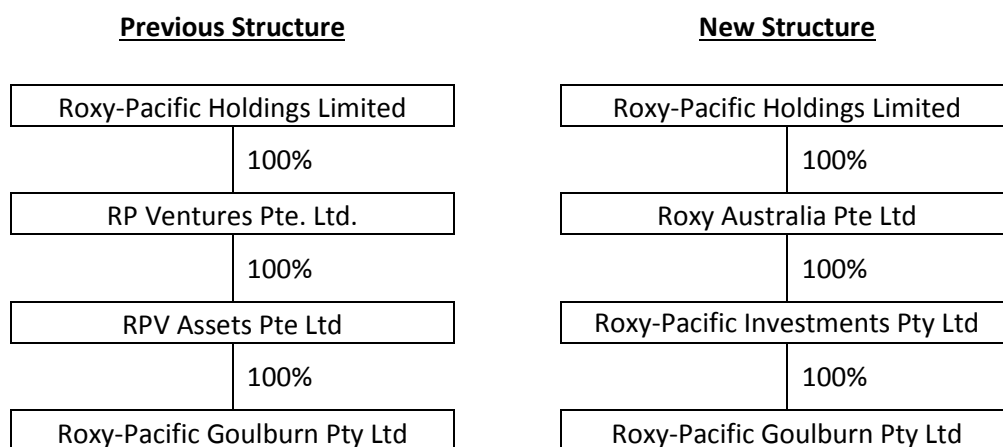


ROXY-PACIFIC HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Co. Registration No. 196700135Z

ANNOUNCEMENT

TRANSFER OF SHARES WITHIN GROUP SUBSIDIARIES

The Board of Directors of Roxy-Pacific Holdings Limited (the “**Company**” and together with its subsidiaries (the “**Group**”) refers to the Group’s Australian subsidiary, Roxy-Pacific Goulburn Pty. Ltd. (“**Roxy-Pacific Goulburn**”) held through another Group subsidiary, RPV Assets Pte. Ltd. RPV Assets Pte Ltd has transferred its entire shareholdings in Roxy-Pacific Goulburn, comprising 100 ordinary shares, to Roxy-Pacific Investments Pty Ltd for a consideration of A\$100.00 (“the Transfer”).



As a result of the Transfer, Roxy-Pacific Investments Pty Ltd holds 100% of the total issued shares of Roxy-Pacific Goulburn.

The Transfer is not expected to have any material impact on the Group’s earnings per share or net tangible assets per share for the financial year ending 31 December 2014.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above Transfer other than through their shareholdings in the Company.

By Order of the Board

Koh Seng Geok
Executive Director and Company Secretary

10 July 2014