GSH CORPORATION LIMITED
Co. Registration No.: 200106139K

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NOTICE OF REDEMPTION AND END OF CONVERSION PERIOD OF CONVERTIBLE BONDS

Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this Announcement shall have the same meanings ascribed to them in the offer information statement dated 16 September 2021 issued by the Company.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**") refers to the Company's announcements dated 30 June 2021, 2 July 2021 13 August 2021, 8 September 2021, 16 September 2021, 8 October 2021, 12 October 2021, 15 October 2021, 2 December 2021, 13 April 2022, 26 April 2022, 7 July 2022, 21 March 2023, 3 July 2023, 21 September 2023, 2 January 2024, 21 March 2024 (the "**Announcements**"), and the offer information statement dated 16 September 2021 (the "**OIS**") in relation to the Rights Issue (as defined in the OIS).

The Convertible Bonds were issued on 12 October 2021 and listed and quoted on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m., 14 October 2021.

In accordance with Condition 7(A) of the OIS, the Convertible Bonds will mature on 12 October 2024 (the "**Maturity Date**").

NOTICE IS HEREBY GIVEN THAT the Conversion Period will end on 5 p.m. on 15 August 2024, being the last monthly interval before 12 September 2024 (a date thirty (30) days prior to the Maturity Date). (See Condition 5(A)(ii) of the OIS.)

Any Convertible Bond which has not been converted into Shares of the Company shall be redeemed on the Maturity Date.

BY ORDER OF THE BOARD

Gilbert Ee Guan Hui
CEO / Executive Director

25 June 2024