

FALCON ENERGY GROUP LIMITED
(THE “COMPANY”)
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

UPDATE

FOURTH INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 18, 31 January, 15 February, 1, 17 April, 2 May and 14 November 2019 (the “**Previous Announcements**”).*

1. Informal Meeting

The Board of Directors of Falcon Energy Group Limited (the “**Company**”) refers to the Previous Announcement in relation to the convening of the fourth informal meeting with holders of the Notes (“**Noteholders**”) on 20 November 2019 (the “**Fourth Informal Meeting**”).

Subsequent to the aforesaid announcement, the Company has convened and held the Fourth Informal Meeting earlier today. The Fourth Informal Meeting was convened in order for the Company to present an update on the Company’s situation, as well as to present a proposal in relation to the restructuring of the Notes to Noteholders. A copy of the presentation materials used at the Fourth Informal Meeting is also attached.

Noteholders who require further clarification after the Fourth Informal Meeting can contact the Company via christina@feg.com.sg.

2. Caution in Trading

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
20 November 2019