

HENGDELI HOLDINGS LIMITED (THE “COMPANY”)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3389)

H.K.\$2,500,000,000 2.5% CONVERTIBLE BONDS DUE 2015 (“Bonds”) –

REDEMPTION OF BONDS AT MATURITY

Unless otherwise defined, all the capitalised terms used in this announcement shall have the same meanings assigned to them in the terms and conditions of the Bonds (the “Terms and Conditions”).

Pursuant to the Terms and Conditions, the Bonds would mature on 20 October 2015 (the “Maturity Date”). Unless previously redeemed, converted and cancelled as provided in the Terms and Conditions, the Company shall redeem each Bond at 105.413% of the principal amount of such Bond together with accrued and unpaid interest thereon on the Maturity Date.

After the market closed on the Maturity Date, the Company has redeemed all the Bonds in an aggregate principal amount of H.K.\$95,000,000, together with the accrued and unpaid interest thereon of H.K.\$1,187,500, for a total sum of H.K.\$101,329,850.

The Board considers that the redemption of the Bonds at maturity does not have any material adverse effect on the Group’s financial position.

Upon the redemption of the Bonds on the Maturity Date, the Bonds will be cancelled on or about 22 October 2015 in accordance with the Terms and Conditions and there are no outstanding Bonds.

By Order of the Board

Mr. Zhang Yuping
Chairman

Submitted to the Singapore Exchange Securities Trading Limited on 20 October 2015.