MERCATOR LINES (SINGAPORE) LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in Singapore)
(Company Registration Number 200507205N)
(the "**Company**")

NOTICE OF JUDICIAL MANAGER TO CONVENE FIRST MEETING OF CREDITORS PURSUANT TO SECTION 227N OF THE COMPANIES ACT (CAP. 50)

The Company refers to its announcement made on 18 January 2016.

Pursuant to Section 227N of the Companies Act (Cap.50), the first meeting of creditors shall be convened at 8 Shenton Way, #12-02 AXA Towers, Singapore 068811 at 2:00pm on Wednesday, 16 March 2016. Notice of the creditors' meeting has been advertised in the newspapers and published in the *Gazette*. Copies of the notice as well as the Statement of Proposals have also been sent to all the creditors by mail and email (where available) on 29 February 2016.

YIT CHEE WAH
Judicial Manager
1 March 2016