

# CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

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## LISTING AND QUOTATION OF THE CONVERSION SHARES, SUBSCRIPTION SHARES AND INTRODUCER SHARES

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The Board of Directors (the “**Board**” of the “**Directors**”) of China Medical (International) Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 26 August 2018, 17 December 2018, 31 December 2018, 10 January 2019 and the circular despatched to shareholders of the Company on 7 December 2018 in relation to, *inter alia*, the Proposed Corporate Exercises (the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings as defined in the Previous Announcements.

Further to the Previous Announcements in relation to the Proposed Corporate Exercises, the Board is pleased to announce that the Conversion Shares, Subscription Shares and Introducer Shares will be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 14 January 2019 and trading of the Conversion Shares, Subscription Shares and Introducer Shares will commence on 9.00 a.m. on the same date.

### BY ORDER OF THE BOARD

11 January 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*