

## RESOURCES PRIMA GROUP LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198602949M)

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### PROFIT WARNING

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The Board of Directors (the “**Board**”) of Resources Prima Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”), wishes to inform shareholders of the Company that, based on a preliminary assessment of the draft unaudited consolidated financial results of the Group for the full year ended 31 December 2016 (“**FY2016**”), the Group is expected to report a net loss for FY2016.

The net loss is mainly attributable to:

- (i) the lower average US\$ selling price (FOB barge) of the Group’s coal and lower sales quantities for FY2016, and
- (ii) an impairment provision on the Group’s trade receivables balance.

Further details of the Group’s performance will be disclosed when the Company finalises and announces its unaudited financial statements for FY2016 on or before 1 March 2017.

**Shareholders and potential investors are advised to carefully read this announcement and any further announcements made by the Company. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

BY ORDER OF THE BOARD

Agus Sugiono  
Executive Chairman and Chief Executive Officer

27 February 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Advisors Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Sebastian Jones, Director, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.*

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