



17LIVE GROUP LIMITED

(Incorporated as an exempted company in the Cayman Islands)

(Company Registration No. 378671)

NOTICE OF CHANGE IN ISIN CODE AND TRADING CODE FOR SHARES OF THE COMPANY

*Capitalised terms used herein, but not otherwise defined, shall have the meaning ascribed to them in the shareholders' circular dated 9 November 2023 in relation to the business combination between Vertex Technology Acquisition Corporation Ltd ("**VTAC**") and 17LIVE Inc. (the "**Circular**").*

The Board of Directors (the "**Board**") of 17LIVE Group Limited (the "**Company**") refers to the various relevant announcements of VTAC dated 8 December 2023 in relation to the completion of the Proposed Business Combination and the announcement of the Company dated 12 December 2023 in relation to the clarification on the settlement and trading of the securities of the Company.

The Board wishes to announce the following changes in the Trading name, ISIN code and trading code of the Shares of the Company as follows:

	Existing (up to 5.16p.m. on Wednesday, 27 December 2023)	New (with effect from 9:00 a.m. on Thursday, 28 December 2023)
Trading Name	17LIVE	<u>17LIVE GROUP</u>
Trading Code	VT1	<u>LVR</u>
ISIN Code	KYG9481M1298	<u>KYG8074N1060</u>

For the avoidance of doubt, there is no change in the ISIN code and trading code of the Warrants of the Company.

Security Type	Trading Name	Existing ISIN Code	Existing Trading Code
Warrants	17LIVE W281207	KYG9481M1116	VT2W

The changes in the ISIN code and trading code of the Shares do not affect the underlying nature of the Shares and is an operational change only.

17LIVE

Timetable

The table below sets out the timeline for the changes in the ISIN code and trading code of the Shares:

Date and Time	Event
27 December 2023 (Wednesday), 5:16 p.m.	Cessation of trading of Shares under the existing ISIN code and trading code: Existing ISIN Code: KYG9481M1298 Existing Trading Code: VT1
28 December 2023 (Thursday), 9:00 a.m.	Commencement of trading of Shares under the new ISIN code and trading code: New ISIN Code: KYG8074N1060 New Trading Code: LVR
29 December 2023 (Friday), 5:00 p.m.	Record Date for the change under the existing code: Existing ISIN Code: KYG9481M1298 Existing Trading Code: VT1
2 January 2024 (Tuesday), 9:00 a.m.	Changes in ISIN code and trading code for Shares completed Or Cessation Date for the existing name/code: Existing ISIN Code: KYG9481M1298 Existing Trading Code: VT1

BY ORDER OF THE BOARD

17LIVE GROUP LIMITED

Lien Chien-Lin
Executive Director & Chief Executive Officer
20 December 2023

DBS Bank Ltd. acted as the sole issue manager for the business combination of Vertex Technology Acquisition Corporation Ltd with 17LIVE Inc.