



Asiatic Group (Holdings) Limited

Presentation to Shareholders
at Annual General Meeting

26 July 2018

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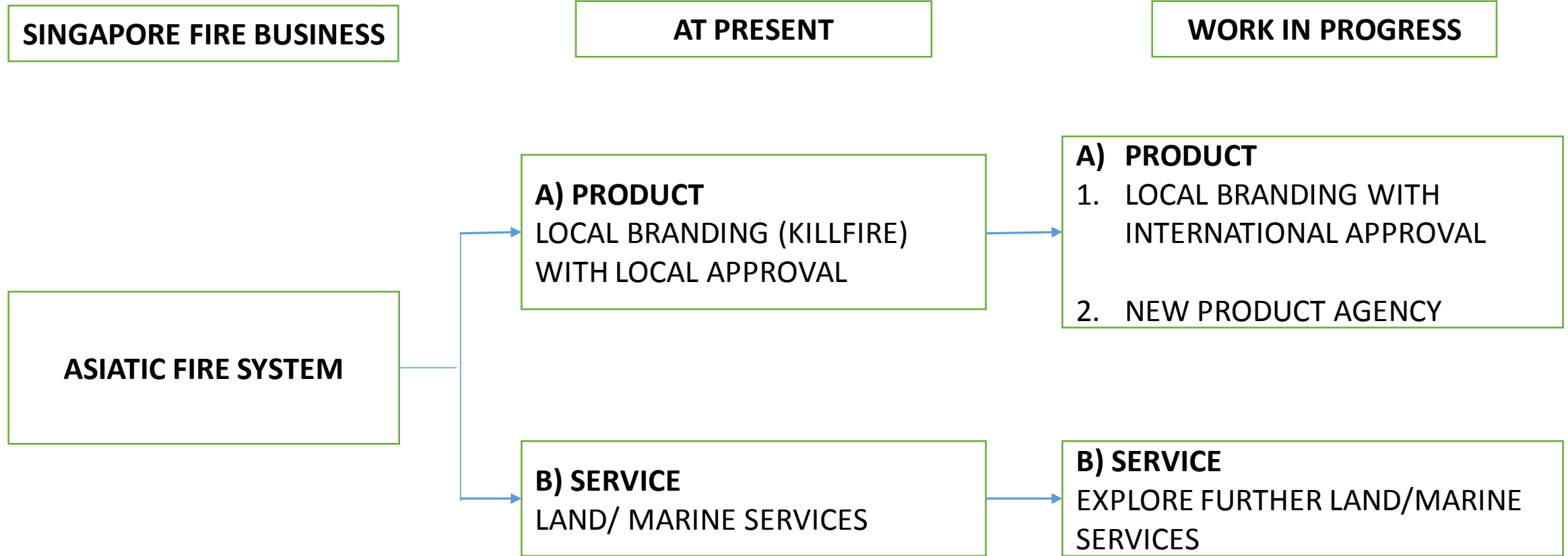
The contact person for the Sponsor is Mr. Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).

Asiatic Fire Protection Solutions

- Asiatic Fire Protection has been in the fire protection business for >40 years
- Business continues to generate stable business income and is expected to do so in the future
- Founding shareholders are still actively involved in running this business
- Provide total Fire Protection Solutions such as systems and product design, supply, installation, commissioning and maintenance of fire protection equipment and systems
- Manufacture most of our fire extinguishers and assemble most of our fire fighting products such as hose reels, hydrants, alarm systems and emergency lighting, under our KILLFIRE brand name
- Also distribute other established and complementary quality equipment and apparatus to provide full range of products to clients and industry

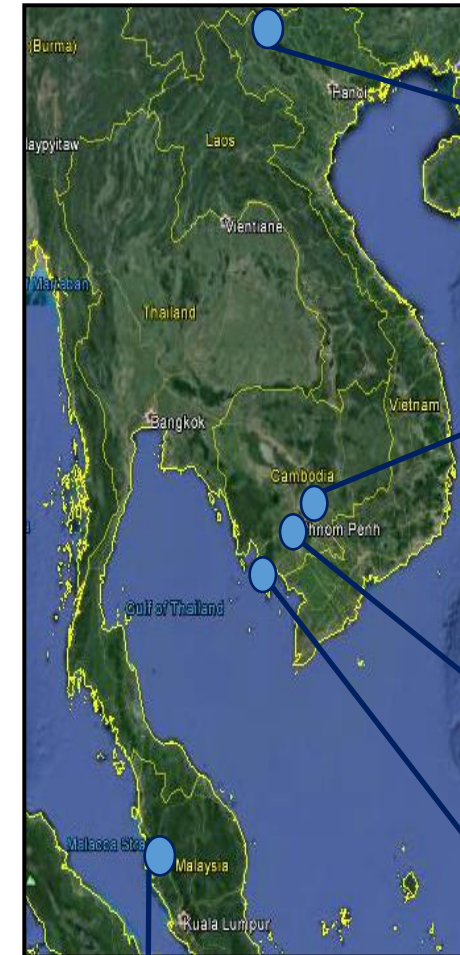


Overview of Asiatic Fire System



Asiatic Energy Business

- Headquartered in Singapore and listed since 2003
- Thermal and Renewable Energy Independent Power Producer
- Power Plant Projects in Cambodia, Vietnam, Malaysia
- 95 Megawatts installed capacity
- Activities include Project Development; Engineering Procurement Construction; Investment; Operations and Maintenance
- >10 years in operation & >200 staff in Southeast Asia



LAO CAI HYDROPOWER



PHNOM PENH THERMAL POWER



PPSEZ THERMAL POWER



MAJU INTAN BIOMASS POWER



SIHANOUKVILLE THERMAL POWER

Cambodia Thermal Power Plants

Sihanoukville Thermal Plant

- Commissioned in 2006 with installed capacity of 14MW
- 10 Year Power Purchase Agreement with EDC (Extended 2 years)
- Burns Heavy Fuel Oil
- Uses 2 Pielstick and 1 Wartsila engines

Phnom Penh Thermal Plant

- Commissioned in 2006 with Installed Capacity 20MW
- 10 Year Power Purchase Agreement with EDC (Extended 2 years)
- Burns Heavy Fuel Oil
- Uses 3 Pielstick and 1 Wartsila engines

Phnom Penh Special Economic Zone Thermal Plant

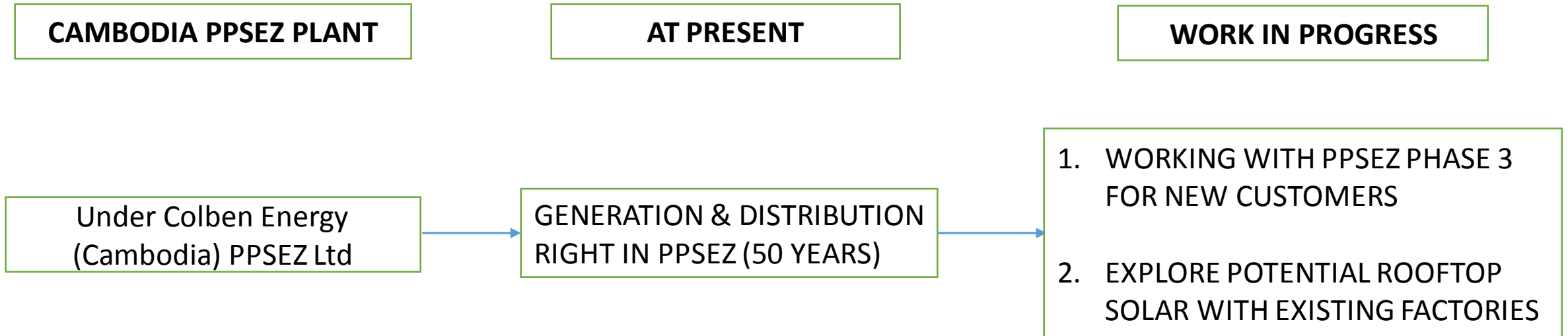
- Commissioned in 2009 with installed capacity of 19.5MW
- Burns Heavy Fuel Oil
- 50 Year exclusive right as captive power
- Multinational customers in SEZ



Overview of Phnom Penh & Sihanoukville Thermal Plants



Overview of Phnom Penh SEZ Power Plant



Malaysia Waste to Energy Biomass Power Plant

Maju Intan Biomass Project (Waste to Energy)

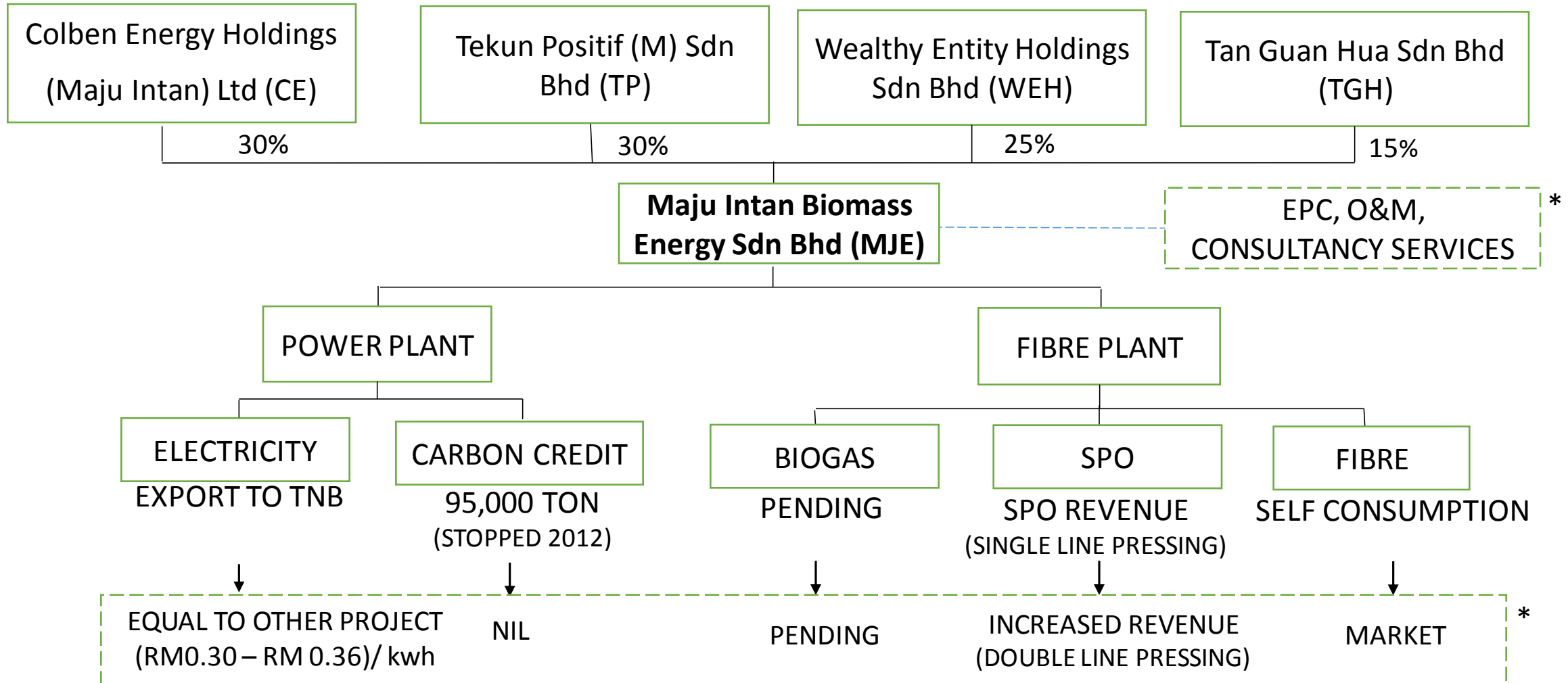
- Build, Own and Operate (BOO) a 12.5 MW capacity biomass power plant with an initial project cost of approximately RM150 million
- Joint venture between Colben and local partners in 2009
- REPPA with TNB in 2010
- Secured project financing with Maybank of RM105m in 2012
- Engineering, Procurement and Construction by Colben Energy
- Commenced 16 years contract operations beginning September 2014
- Generates renewable energy from 100% EFB palm mill waste as our primary fuel

Support from Local Authority

- Tax incentives from MIDA
- Power Purchase Agreement with Tenaga Nasional Berhad for 16 years
- Bank loan backed by Green Tech Financing Scheme (GTFS) from the Malaysian government



Maju Intan Biomass Plant – Overview



*Potential area of improvement

*Currently working on TNB tariff with new government

Creating a Better Future

- AGH has accumulated regional knowledge and networks on the provision of energy services
- Looking ahead, AGH plans to continue to expand in the region, working closely with customers and is looking for an appropriate strategic partner or investor
- Looking out for strategic partners that can provide cross-border complementary resources
 - Learn from each other in different areas of experience/expertise
 - Achieve integration and synergies
- Combining core competitiveness and economies of scale of the potential partners
 - More likely to strengthen the development of new areas of clean and renewable energy
 - Better access to new technologies and innovations
 - More support for all-encompassing initiatives



Thank You