

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

ADDENDUM TO SCHEME DOCUMENT

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's Notice of Scheme Meeting dated 10 February 2021 (the "Notice of Scheme Meeting").

The Board of Directors of Falcon Energy Group Limited (the "**Company**") refers to the Notice of Scheme Meeting with respect to the Scheme Meeting to be held on 30 April 2021 and the Scheme Document issued by the Company on 10 February 2021.

The Company has issued an Addendum dated 14 April 2021 (the "**Addendum**") with respect to the Scheme Document.

Copies of the Addendum have been sent: (a) by ordinary or registered post, hand delivery or courier as is appropriate to the Scheme Creditors who are not Noteholders for whom the Company has an address, which address the Company understands to be the last known address of that Scheme Creditor; and/or (b) by electronic mail to the Other Creditors for whom the Company has an E-Mail address, which E-mail address the Company understands to be the last known E-mail address of that Scheme Creditor or any director, employee, agent or representative of that Scheme Creditor; save that, where there are potential restrictions on sending the Addendum to any overseas jurisdiction, the Company has not sent the Addendum to the Scheme Creditors in such overseas jurisdiction.

With respect to Scheme Creditors who are Noteholders, the Company has sent the Addendum to the Account Holders for whom the Company has an address and/or E-Mail address (which address or E-Mail address the Company understands to be the last known address or E-Mail address of that Account Holder) by post, hand delivery, courier or electronic means, as the Company may deem appropriate.

An electronic copy of the Addendum has also been made available at the website of the SGX-ST. A Scheme Creditor in an overseas jurisdiction may also write to the Company at scheme@feg.com.sg (the "Specified E-Mail Address") to request for the Addendum to be sent to an address in Singapore by ordinary post, or an e-mail address specified by the Overseas Scheme Creditor, up to the day prior to the date of the Scheme Meeting at such Scheme Creditor's own risk.

Additional copies of the Addendum may also be obtained by the Scheme Creditors from the Company by writing in to the Specified E-Mail Address during normal business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the Scheme Meeting.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
14 April 2021