OCTOPUS (APAC) HOLDINGS LIMITED
(formerly known as GS Holdings Limited)
(Company Registration No.: 201427862D)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("**EGM**" **or** "**Meeting**") of Octopus (APAC) Holdings Limited (formerly known as GS Holdings Limited) ("**Company**") will be held at The Hideout Bistro, Level 1 Octopus Building, 361 Ubi Rd 3, Singapore 408664, on 28 April 2026 at 2.00 p.m., for the following purposes of considering and, if thought fit, passing with or without amendments, the Resolution as set out below ("**Notice**").

All capitalised terms used in this notice which are not defined herein shall have the meanings ascribed to them in the circular dated 13 April 2026 *("**Circular**") to shareholders of the Company ("**Shareholders**").*

ORDINARY RESOLUTION: TO APPROVE THE PROPOSED CHANGE OF AUDITOR

THAT:

(a) the appointment of KPMG LLP ("**KPMG**") as Auditors of the Company with effect from the passing of this Ordinary Resolution until the conclusion of the next Annual General Meeting, in place of PKF LLP, at such remuneration and on such terms to be agreed between the Directors and KPMG be and is hereby approved; and

(b) the Directors and/or any one of them be and are hereby authorised and empowered to approve and complete and do all such acts and things (including to approve, modify, ratify, sign, seal, execute and deliver all such documents as may be required) as they or he may consider expedient, desirable, necessary or in the interests of the Company to give effect to this Ordinary Resolution.

By Order of the Board

Lim Kee Way Irwin
Independent and Non-Executive Chairman

13 April 2026

Notes:

Format of Meeting

1. The EGM will be held physically, at The Hideout Bistro, Level 1 Octopus Building, 361 Ubi Rd 3, Singapore 408664, on 28 April 2026 at 2.00 p.m.. Shareholders, including SRS Investors, and (where applicable) duly appointed proxies and representatives will be able to ask questions and vote at the EGM by attending the EGM in person. **There will be no option for Shareholders to participate virtually.**

Access to Documents

2. This Notice, Proxy Form and the Circular request form ("**Request Form**") will be mailed to Shareholders. The Circular, Notice of EGM, Proxy Form and the Request Form have been made available on SGXNet at https://www.sgx.com/securities/company-announcements and the Company's corporate website which may be accessed at https://www.octopusholdings.asia/.

   Shareholders who wish to receive a printed copy of the Circular may do so by completing the Request Form and sending it to the Company by 20 April 2026 through any of the following means:

   (i) via email to info@gsholdings.com.sg; or

   (ii) by post and be deposited at, or in hard copy by sending personally to, the Company's registered office at 361 Ubi Road 3, #03-02, Octopus Building, Singapore 408664.

Submission of Questions

3. **Submission of Questions.** Shareholders, including SRS Investors, can submit substantial and relevant questions related to the resolution to be tabled for approval at the EGM in advance of the EGM, in the following manner:

   (a) **by post** to the registered office of the Company at 361 Ubi Road 3, #03-02, Octopus Building, Singapore 408664, or

   (b) **by email** to the Company at info@gsholdings.com.sg.

   Shareholders are required to provide the Company with the following details for verification purposes when sending in their questions by post or email:

   - their full names;
   - their full address, and
   - the manner in which they hold shares in the Company (e.g., via CDP, SRS and/or physical scrips).

   For submission of questions in advance by Shareholders, all questions must be received by 20 April 2026 and any substantial and relevant questions received after the Cut-Off Time will be addressed by the Company during the EGM.

   Addressing Questions. The Company will endeavour to address all substantial and relevant questions which Shareholders have submitted in advance by publishing the Company's responses to such questions via SGXNet at https://www.sgx.com/securities/company-announcements and the Company's website at https://www.octopusholdings.asia/ on 23 April 2026. Where substantially similar questions are received, the Company will consolidate such questions and consequently not all questions may be individually addressed. The Directors will endeavour to address as many substantial and relevant and/or follow-up questions as possible during the EGM. However, Shareholders should note that there may not be sufficient time available at the EGM to address all questions raised. Please note that individual responses will not be sent to Shareholders.

Minutes of EGM. The Company will, within one (1) month after the date of the EGM, publish the minutes of the EGM on SGXNet at https://www.sgx.com/securities/company-announcements and the Company's website at https://www.octopusholdings.asia/ respectively. The minutes of the EGM will include the responses to substantial and relevant questions from Shareholders which are addressed during the EGM.

Appointment of Proxy(ies)

4. A Shareholders who is unable to attend the EGM and wishes to appoint proxy(ies) to attend, speak and vote at the EGM on his/her/its behalf should complete, sign and return the Proxy Form in accordance with the instructions printed thereon.

5. A Shareholder who is not a relevant intermediary (as defined below) is entitled to appoint not more than two (2) proxies to attend, speak and vote at the EGM. Where such Shareholder's Proxy Form appoints more than one (1) proxy, the proportion of his/her shareholding (expressed as a percentage of the whole) to be represented by each proxy shall be specified in the Proxy Form.

   A Shareholder who is a relevant intermediary is entitled to appoint more than two (2) proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such Shareholder. Where such Shareholder's Proxy Form appoints more than two (2) proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the Proxy Form.

   "**Relevant Intermediary**" has the meaning defined in section 181 of the Companies Act 1967 of Singapore.

6. A proxy need not to be a member of the Company. A Shareholder may choose to appoint the chairman of the EGM ("**Chairman**") as his/her/its proxy.

7. Where a Shareholder (whether individual or corporate) appoints proxy/proxies to attend, speak and vote on his/her/its behalf at the EGM, if there is no specific direction as to voting is given or in the event of any other matter arising at the EGM and at any adjournment thereof, the proxy/proxies may vote or abstain from voting at his or her discretion.

8. Where a Shareholder (whether individual or corporate) appoints the Chairman of the EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM, in the absence of specific directions as to voting, the appointment of Chairman of the EGM for that resolution will be treated as invalid at the EGM and at any adjournment thereof.

9. SRS investors:

   (a) may vote at the EGM if they are appointed as proxies by their respective SRS operators. Investors should contact their respective SRS operators for any queries regarding their appointment as proxies, or

   (b) who are unable to attend the EGM and wish to vote should approach their respective SRS operators to appoint the Chairman of the EGM as proxy to vote on their behalf. They must submit their votes to the SRS operators by 16 April 2026, which is seven (7) working days before the EGM. In such cases, investors will be precluded from attending the EGM in person.

10. The instrument appointing the proxy(ies), together with the letter or power of attorney or other authority under which it is signed or a duly certified copy thereof (if applicable), must be submitted to the Company in the following manner:

   (a) If submitted by post, be deposited at the registered office of the Company at 361 Ubi Road 3, #03-02, Octopus Building, Singapore 408664, or

   (b) if submitted electronically, be submitted via email to info@gsholdings.com.sg, in either case by 2.00 p.m. on 25 April 2026, being not less than seventy-two (72) hours before the time appointed for holding the EGM.

PERSONAL DATA PRIVACY:

By submitting a Proxy Form appointing proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a Shareholder of the Company (i) consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing and administration by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, Catalist Rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the Shareholder discloses the personal data of the Shareholder's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the Shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.

This Notice has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr Jerry Chua, at 160 Robinson Road, #20-01/02, SBF Center, Singapore 068914, Telephone (65) 6241 6626.