

ALLIED TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199004310E)

PROPOSED PLACEMENT OF 420,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF ALLIED TECHNOLOGIES LIMITED AT THE ISSUE PRICE OF S\$0.06 FOR EACH NEW SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE OF THE PLACEMENT SHARES

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Allied Technologies Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement made by the Company dated 18 June 2018 in relation to the issuance of 420,000,000 Placement Shares (the “**Earlier Announcement**”).

Unless the context requires otherwise, all capitalised terms herein shall have the same meaning as that set out in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 25 June 2018, received the Listing and Quotation Notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of up to 420,000,000 Placement Shares, subject to compliance with the SGX-ST’s listing requirements. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Placement Shares as appropriate or when there are further developments on the same.

By Order of the Board

Poh Wee Chiow, Roger
Executive Director

26 June 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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