SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: Oversea-Chinese Banking Corporation Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Samuel Nag Tsien 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? Yes ✓ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 04-Jul-2016

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

	ction A				
	e of acquisition of or change in interest:				
01-J	ul-2016				
	te on which Director/CEO became aware of the acquisition of, or change in, interest (1) Indifferent from item 1 above, please specify the date):				
01-J	ul-2016				
	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):				
chc	be of securities which are the subject of the transaction (more than one option may be osen):				
	Ordinary voting shares/units of Listed Issuer				
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer Rights/Options/Warrants over shares/units of Listed Issuer				
	Debentures of Listed Issuer				
	Rights/Options over debentures of Listed Issuer				
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
	Participatory interests made available by Listed Issuer				
✓	Others (please specify):				
Righ	nts over shares under the OCBC Employee Share Purchase Plan				
	mber of shares, units, rights, options, warrants, participatory interests and/or principa				
am	ount/value of debentures or contracts acquired or disposed of by Director/CEO:				
3,86	2				
	ount of consideration paid or received by Director/CEO (excluding brokerage and stamples):				
0					

(Circumstance giving rise to the interest or change in interest:
A	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
(Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
,	Others (please specify):
۷	Vithdrawal from the offering under OCBC Employee Share Purchase Plan
L	
(Quantum of interests in securities held by Director/CEO before and after the transaction.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	5,044,758	0	5,044,758
No. of shares entitled to acquire under various employee share schemes			
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	5,040,896	0	5,040,896

	u may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as out in item 8 tables 1 to 8, arises]				
Atta	nchments (<i>if any</i>): 🛐				
IJ	(The total file size for all attachment(s) should not exceed 1MB.)				
If th	is is a replacement of an earlier notification, please provide:				
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):				
(b)	Date of the Initial Announcement:				
(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which wa attached in the Initial Announcement:				
Ren	narks (<i>if any</i>):				
The	breakdown of the securities in Table 8 is as follow:-				
No. o Opti	mmediately before the transaction: No. of rights/options over shares of 5,044,758 comprises: (i) 4,314,802 options for shares under the OCBC Share Option Scheme 2001; (ii) 7,377 rights to acquire shares under the OCBC Employee Share Purchase Plan; and (iii) 722,579 unvested shares under the OCBC Deferred Share Plan.				
No. o	ediately after the transaction: of rights/options over shares of 5,040,896 comprises: (i) 4,314,802 options for shares under the OCBC Share on Scheme 2001; (ii) 3,515 rights to acquire shares under the OCBC Employee Share Purchase Plan; and (iii)				
	579 unvested shares under the OCBC Deferred Share Plan.				
ansad	ction Reference Number (auto-generated):				
5 5					
1 h h					

	saction B		
	Date of acquisition of or change in interest:		
C	01-Jul-2016		
	Date on which Director/CEO became aware of the acquisition of, or change in, interest if different from item 1 above, please specify the date):		
C	01-Jul-2016		
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):		
	Type of securities which are the subject of the transaction (more than one option may be chosen):		
L	Ordinary voting shares/units of Listed Issuer		
Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer			
Rights/Options/Warrants over shares/units of Listed Issuer			
Debentures of Listed Issuer			
Rights/Options over debentures of Listed Issuer			
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer			
	Participatory interests made available by Listed Issuer		
,	Others (please specify):		
F	Rights over shares under the OCBC Employee Share Purchase Plan		
	Number of shares, units, rights, options, warrants, participatory interests and/or principal		
	amount/value of debentures or contracts acquired or disposed of by Director/CEO:		
4	1,260		
	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):		
С)		
_			

Cir	cumstance giving rise to the interest or change in interest:
Acc	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	er circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
✓	Others (please specify):
Enro	olment in the offering under OCBC Employee Share Purchase Plan
Ou:	antum of interests in securities held by Director/CEO before and after the transaction.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	5,040,896	0	5,040,896
No. of shares entitled to acquire under various employee share schemes			
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	5,045,156	0	5,045,156

		of shares entitled to acquire under ous employee share schemes			
9.	[You	umstances giving rise to deemed in may attach a chart(s) in item 10 to out in item 8 tables 1 to 8, arises]	•	•	emed interest, as
10.	Attac	chments (if any): ① (The total file size for all attachment(s) sh	ould not exceed 1MB.)		
11.	If this	s is a replacement of an earlier no	tification, please pr	ovide:	
	(a)	SGXNet announcement reference (the "Initial Announcement"):	e of the <u>first</u> notific	ation which was a	nnounced on SGXNet
	(b)	Date of the Initial Announcement:			
	(b)	Date of the initial Affilouncement.			
	(c)	15-digit transaction reference nurattached in the Initial Announcem		nt transaction in t	he Form 1 which was
12.	Rem	arks (<i>if any</i>):			
	The b Imme No. of Optio	reakdown of the securities in Table 8 is as ediately before the transaction: frights/options over shares of 5,040,896 on Scheme 2001; (ii) 3,515 rights to acquir 79 unvested shares under the OCBC Defe	comprises: (i) 4,314,80 e shares under the OC		
	No. of	ediately after the transaction: f rights/options over shares of 5,045,156 on Scheme 2001; (ii) 7,775 rights to acquir 79 unvested shares under the OCBC Defe	e shares under the OC		
Tra	ansac	tion Reference Number (auto-gene	rated):		
6	8 0	4 1 4 2 4 5 9 1 4 0 9 1			

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

(a)	Name of Individual:
(b)	Designation (if applicable):
(c)	Name of entity (if applicable):