YONGMAO HOLDINGS LIMITED
(Company Registration No. 200510649K)
(Incorporated in the Republic of Singapore)

SUCCESSFUL CLOSE OF SERIES 002 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM – S$4.41 MILLION GROSS PROCEEDS RAISED

---

*Reference is made to Yongmao Holdings Limited's announcement dated 1 October 2024, 11 October 2024 and 2 January 2025 (the "**SDAX CP Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.*

The Board of Directors (the "**Board**") of Yongmao Holdings Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 002 SDAX Issuance launched on 2 January 2025 had closed on 9 January 2025 at 6.00 p.m. (Singapore time) and had received strong demand from investors, with the Company raising S$4.41 million. The digital securities to be issued by the Company ("**3-month Series 002 SDAX Tokens**") to the subscribers of the 3-month Series 002 SDAX Issuance will be issued on the SDAX Platform on 14 January 2025.

Amongst the subscribers for the 3-month Series 002 SDAX Tokens, S$670,000 was subscribed by certain executive director and independent directors of the Company, amounting to approximately 15.19% of the 3-month Series 002 SDAX Issuance.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX Multicurrency CP Programme and the 3-month Series 002 SDAX Issuance which warrant disclosure.

By Order of the Board

Tian Ruo Nan
Chief Executive Officer

14 January 2025