



IEV HOLDINGS LIMITED
(Company Registration No. 201117734D)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the announcements released by the Company on 27 March 2015 and 17 April 2015 in relation to the Rights Issue ("**Rights Issue Announcements**").*

Further to the Rights Issue Announcements, the board of directors ("**Board**" or "**Directors**") of the Company wishes to announce that the Company has, on 27 April 2015, received the listing and quotation notice ("**Listing and Quotation Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of up to 94,600,000 Rights Shares on Catalist of the SGX-ST pursuant to the Rights Issue, subject to the following:

- (a) Compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval being obtained for the share issue mandate at the upcoming annual general meeting of the Company in April 2015.

In respect of (b) above, the Directors wish to inform that the Company had obtained the approval of its Shareholders for the 2015 Share Issue Mandate, at the 2015 AGM held on 27 April 2015.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

The Books Closure Date for the purposes of determining the entitlements of Shareholders under the Rights Issue will be announced in due course.

BY ORDER OF THE BOARD

CHRISTOPHER NGHIA DO
President and Chief Executive Officer
28 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.