

THIS ANNOUNCEMENT IS NOT AN OFFER FOR SALE OF SECURITIES REFERRED TO IN THIS ANNOUNCEMENT IN THE UNITED STATES. THE SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATON OR AN EXEMPTION FROM REGISTRATION UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “**SECURITIES ACT**”). THE SECURITIES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT. NO PUBLIC OFFERING OF THE SECURITIES IS BEING, OR WILL BE MADE IN THE UNITED STATES.



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

## ANNOUNCEMENT

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### ACTUAL ADVANCED DISTRIBUTION

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*Unless otherwise defined, all terms and references used herein shall bear the same meanings as ascribed to them in the launch of placement announcement dated 18 September 2014 (the “**Announcement**”).*

Further to the Announcement and the “Notice of Books Closure and Advanced Distribution Payment” announcement, both made on 18 September 2014, the Manager is pleased to announce that the Advanced Distribution per unit in Keppel REIT (“**Unit**”) for the period from 1 July 2014 to 28 September 2014 is 1.80 cents (comprising 1.07 cents of distribution of taxable income, 0.63 cents of distribution of tax-exempt income and 0.10 cents of distribution of capital).

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at Friday, 26 September 2014, at 5:00 p.m. will be entitled to the Advanced Distribution. For the avoidance of doubt, the New Units issued under the Placement undertaken by Keppel REIT on 18 September 2014 will not be entitled to the Advanced Distribution.

BY ORDER OF THE BOARD  
KEPPEL REIT MANAGEMENT LIMITED  
(Company Registration No. 200411357K)  
as manager of Keppel REIT

Choo Chin Teck / Kelvin Chua Hua Yeow  
Joint Company Secretaries  
Singapore  
16 October 2014

**Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of securities is being made in the United States.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.